



Almond Board of California

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Almond Industry Position Report

November 2006

2006-2007 Crop Year

Salable	Forecast Million Lbs.	2006-2007	2005-2006	% Change
		8/1 -11/30 Kernel Wt.	8/1 - 11/30 Kernel Wt.	
1. Carryin August 1, 2006	112.2	112,221,845	137,684,032 *	-18.49%
2. Crop Receipts to Date	1,050.0	939,745,610	820,942,388	14.47%
3. [3% Loss and Exempt]	<u>31.5</u>	(<u>28,192,368</u>)	(<u>32,837,696</u>)	
4. New Crop Marketable (2-3)	1,018.5	911,553,242	788,104,692	15.66%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,130.7</u>	<u>1,023,775,087</u>	<u>925,788,724</u>	10.58%

Shipments by Handlers

7. Domestic	330.0	139,012,511	114,068,598	21.87%
8. Export	<u>645.0</u>	<u>291,916,057</u>	<u>226,376,361</u>	28.95%
9. Total Shipments	975.0	<u>430,928,568</u>	<u>340,444,959</u>	26.58%
10. Forecasted Carryout	<u>155.7</u>			
11. Computed Inventory (6-9)		<u>592,846,519</u>	<u>585,343,765</u>	1.28%

Commitments (sold, not delivered)**

12. Domestic		125,184,414	93,476,021	33.92%
13. Export		<u>135,284,217</u>	<u>103,441,117</u>	30.78%
14. Total Committed Shipments		<u>260,468,631</u>	<u>196,917,138</u>	
15. Uncommitted Inventory (11-14)		<u>332,377,888</u>	<u>388,426,627</u>	-14.43%

* 2005/2006 Loss and Exempt is 4%

**Handlers that reported commitments represent 83% of the 05/06 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2006-2007 Crop Year		2005-2006 Crop Year	
		11/1 - 11/30	8/1 - 11/30	11/1 - 11/30	8/1 - 11/30
DOMESTIC	Shelled	27,300,262	97,918,363	23,546,590	85,368,888
	Manufactured	10,721,619	46,186,185	10,829,480	44,859,124
	Products	135,130	1,835,663	174,289	1,097,677
	Inshell	1,099,051	5,445,753	409,622	2,665,502
	(Interhandler Transfers)	(1,719,849)	(7,194,178)	(3,893,339)	(10,796,038)
	(Industry Purchases)	(<u>2,368,005</u>)	(<u>5,179,275</u>)	(<u>2,644,628</u>)	(<u>9,126,555</u>)
	TOTAL:	<u>35,168,208</u>	<u>139,012,511</u>	<u>28,422,014</u>	<u>114,068,598</u>
			32%		34%
EXPORT	Shelled	55,446,643	211,677,482	49,390,879	166,197,939
	Manufactured	9,946,811	41,456,204	10,605,581	27,926,599
	Products	258	6,337	210	6,210
	Inshell	<u>10,905,331</u>	<u>38,776,034</u>	<u>2,931,164</u>	<u>23,442,850</u>
	TOTAL:	<u>76,299,043</u>	<u>291,916,057</u>	<u>61,124,806</u>	<u>226,376,361</u>
			68%		66%
NET SHIPMENTS		<u>111,467,251</u>	<u>430,928,568</u>	<u>89,546,820</u>	<u>340,444,959</u>
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		<u>874,860</u>	<u>3,846,324</u>	<u>1,075,334</u>	<u>3,556,606</u>

Source: ABC Form 25

December 8, 2006

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

+/-	Crop Year 2006-2007 8/01/06 through 11/30/06				Crop Year 2005-2006 8/01/05 through 11/30/05						
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%			
North America 5.74%	24.0%	Canada	12,544,164	397,595	4.43%	Canada	10,351,147	277,567	4.70%		
		Mexico	3,815,315	0	1.31%	Mexico	2,889,729	0	1.28%		
		Total	16,359,479	397,595		Total	13,240,876	277,567			
Central America 0.01%	-56.2%	Costa Rica	17,119	0	0.01%	Costa Rica	50,069	0	0.02%		
		Others	9,000	0	0.00%	Others	9,550	0	0.00%		
		Total	26,119	0		Total	59,619	0			
Caribbean 0.04%	n/a	Trinidad	116,953	0	0.04%	Trinidad	***	0	0.00%		
		Others	0	0	0.00%	Others	***	0	0.00%		
		Total	116,953	0		Total	0	0			
South America 1.12%	132.1%	Argentina	373,900	61,046	0.15%	Argentina	0	55,890	0.02%		
		Brazil	421,683	150,386	0.20%	Brazil	11,047	157,521	0.07%		
		Chile	1,895,560	0	0.65%	Chile	865,750	0	0.38%		
		Venezuela	305,750	0	0.10%	Venezuela	300,625	0	0.13%		
		Others	73,548	0	0.03%	Others	23,309	0	0.01%		
		Total	3,070,441	211,432		Total	1,200,731	213,411			
Western Europe 54.57%	17.4%	Belgium	5,093,277	0	1.74%	Belgium	5,247,107	0	2.32%		
		Denmark	2,836,024	0	0.97%	Denmark	3,231,222	0	1.43%		
		Finland	498,128	0	0.17%	Finland	261,625	0	0.12%		
		France	10,949,545	44,000	3.77%	France	13,751,993	0	6.07%		
		Germany	40,507,846	29,993	13.89%	Germany	28,881,394	20,482	12.77%		
		Greece	6,661,794	65,145	2.30%	Greece	6,293,887	39,155	2.80%		
		Italy	16,462,926	631,703	5.86%	Italy	17,195,000	480,842	7.81%		
		Netherlands	17,180,000	0	5.89%	Netherlands	14,869,981	0	6.57%		
		Norway	2,475,617	0	0.85%	Norway	2,725,264	0	1.20%		
		Portugal	615,500	0	0.21%	Portugal	469,000	0	0.21%		
		Spain	40,109,755	18,418	13.75%	Spain	30,088,149	31,085	13.30%		
		Sweden	2,265,900	0	0.78%	Sweden	2,153,632	0	0.95%		
		Switzerland	1,319,100	0	0.45%	Switzerland	2,226,600	0	0.98%		
		United Kingdom	11,270,437	0	3.86%	United Kingdom	7,639,225	61,550	3.40%		
		Others	266,571	0	0.09%	Others	81,155	0	0.04%		
		Total	158,512,420	789,259		Total	135,115,234	633,114			
Eastern Europe 3.03%	-5.7%	Bulgaria	***	0	0.00%	Bulgaria	365,000	0	0.16%		
		Czech Republic	1,399,050	0	0.48%	Czech Republic	546,100	0	0.24%		
		Hungary	216,000	0	0.07%	Hungary	***	0	0.00%		
		Latvia	1,126,500	0	0.39%	Latvia	2,193,400	0	0.97%		
		Lithuania	256,000	0	0.09%	Lithuania	292,655	0	0.13%		
		Poland	548,000	0	0.19%	Poland	828,800	0	0.37%		
		Russia	4,635,181	0	1.59%	Russia	4,704,400	14,700	2.08%		
		Others	673,000	0	0.23%	Others	444,599	0	0.20%		
		Total	8,853,731	0		Total	9,374,954	14,700			
Middle East 7.32%	151.1%	Bahrain	186,750	0	0.06%	Bahrain	262,625	0	0.12%		
		Cyprus	459,200	0	0.16%	Cyprus	180,400	15,051	0.09%		
		Israel	1,118,500	123,634	0.43%	Israel	1,716,075	157,190	0.83%		
		Jordan	1,272,200	399,023	0.57%	Jordan	306,800	43,056	0.15%		
		Kuwait	546,500	16,200	0.19%	Kuwait	427,000	15,750	0.20%		
		Lebanon	747,875	0	0.26%	Lebanon	643,575	0	0.28%		
		Saudi Arabia	1,628,550	155,837	0.61%	Saudi Arabia	763,000	0	0.34%		
		Turkey	1,596,500	1,566,800	1.08%	Turkey	346,000	291,600	0.28%		
		United Arab Emirates	10,695,141	612,013	3.87%	United Arab Emirates	3,208,000	94,816	1.46%		
		Others	234,000	0	0.08%	Others	36,500	0	0.02%		
		Total	18,485,216	2,873,507		Total	7,889,975	617,463			
Asia 25.91%	41.8%	China	13,382,470	4,138,417	6.00%	China	6,936,827	671,297	3.36%		
		India	2,160,960	29,427,665	10.82%	India	590,350	20,967,258	9.52%		
		Indonesia	357,550	63,000	0.14%	Indonesia	171,550	0	0.08%		
		Japan	15,070,567	0	5.16%	Japan	15,756,652	0	6.96%		
		Malaysia	825,425	0	0.28%	Malaysia	806,805	0	0.36%		
		Pakistan	583,178	32,400	0.21%	Pakistan	***	0	0.00%		
		Phillipines	93,670	0	0.03%	Phillipines	120,325	0	0.05%		
		Singapore	1,155,975	0	0.40%	Singapore	720,385	0	0.32%		
		South Korea	4,427,250	0	1.52%	South Korea	3,731,325	0	1.65%		
		Taiwan	2,205,777	245,581	0.84%	Taiwan	2,213,735	48,040	1.00%		
		Thailand	819,100	0	0.28%	Thailand	548,225	0	0.24%		
		Vietnam	6,000	597,178	0.21%	Vietnam	0	0	0.00%		
		Others	34,000	0	0.01%	Others	38,012	0	0.02%		
		Total	41,121,922	34,504,241		Total	31,634,191	21,686,595			
New Zealand 0.25%	16.7%	New Zealand	Total	736,475	0	0.25%	New Zealand	Total	631,275	0	0.28%
Australia 0.77%	11.2%	Australia	Total	2,257,300	0	0.77%	Australia	Total	2,029,150	0	0.90%
Africa 1.23%	111.4%	Algeria	1,259,600	0	0.43%	Algeria	396,000	0	0.17%		
		Canary Islands	***	0	0.00%	Canary Islands	147,700	0	0.07%		
		Egypt	584,500	0	0.20%	Egypt	381,900	0	0.17%		
		Morocco	274,000	0	0.09%	Morocco	0	0	0.00%		
		South Africa	835,493	0	0.29%	South Africa	376,457	0	0.17%		
		Others	646,374	0	0.22%	Others	401,095	0	0.18%		
	Total	3,599,967	0		Total	1,703,152	0				
Others 0.00%	n/a	Others	Total	0	0.00%	Others	Total	54,354	0	0.02%	
100.00%		TOTAL DELIVERIES	253,140,023	38,776,034	100.00%	TOTAL DELIVERIES	202,933,511	23,442,850	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2006 through November 30, 2006**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	15,327,045	13,831,464	295,533	1.63%	2.14%
Avalon	1,599,066	1,676,917	59,097	0.17%	3.52%
Butte	93,622,582	86,916,065	1,452,448	9.96%	1.67%
Butte/Padre	49,143,323	45,809,221	532,615	5.23%	1.16%
Carmel	132,299,671	123,238,693	2,184,687	14.08%	1.77%
Carrion	341,153	341,567	9,462	0.04%	2.77%
Fritz	39,268,868	35,895,528	969,665	4.18%	2.70%
Harvey	105,130	313,962	10,395	0.01%	3.31%
Hashem	220,554	173,746	902	0.02%	0.52%
Le Grand	89,124	83,406	4,638	0.01%	5.56%
Livingston	2,969,970	2,809,334	87,755	0.32%	3.12%
Marchini	77,189	77,189	6,676	0.01%	8.65%
Merced	209,767	205,849	7,101	0.02%	3.45%
Mission	18,478,199	16,352,357	126,390	1.97%	0.77%
Mixed	21,928,890	19,487,958	582,880	2.33%	2.99%
Mono	831,732	802,423	14,616	0.09%	1.82%
Monterey	62,301,174	58,101,703	1,526,129	6.63%	2.63%
Morley	403,835	1,454,877	44,923	0.04%	3.09%
N43	223,055	0	0	0.02%	0.00%
Neplus	1,697,303	1,632,845	49,134	0.18%	3.01%
Nonpareil	397,812,457	381,609,866	8,196,846	42.33%	2.15%
Norman	123,219	123,219	7,717	0.01%	6.26%
Padre	25,348,615	23,408,143	131,153	2.70%	0.56%
Peerless	4,454,515	4,324,922	23,785	0.47%	0.55%
Price	25,731,275	23,538,242	482,021	2.74%	2.05%
Ruby	4,123,981	3,693,581	37,783	0.44%	1.02%
Sauret	211,762	205,212	8,797	0.02%	4.29%
Savana	226,129	226,130	2,282	0.02%	1.01%
Sonora	26,012,938	24,276,371	851,339	2.77%	3.51%
Thompson	1,065,481	957,069	35,376	0.11%	3.70%
Tokyo	467,341	376,053	14,307	0.05%	3.80%
Wood Colony	12,427,612	11,399,483	128,390	1.32%	1.13%
Major Varieties Sub Total:	939,142,955	883,343,395	17,884,842	99.94%	2.02%
Minor Varieties Total:	602,655	1,067,589	96,981	0.06%	9.08%
Grand Total All Varieties	939,745,610	884,410,984	17,981,823	100.00%	2.03%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

Historical Record Breaking Shipments										
Domestic	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43	13.80	11.64
September	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91	16.72	19.60
October	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06	17.11	26.09
November	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19	17.77	17.43
December		22.40	28.02	27.24	23.30	19.90	13.98	10.38	14.42	12.07
January		20.87	24.21	21.59	23.50	20.80	13.71	10.56	9.84	8.27
February		18.83	23.57	21.76	21.50	17.20	14.01	16.09	11.17	11.12
March		25.63	27.29	27.51	23.50	20.00	14.00	15.99	16.51	5.49
April		23.64	21.87	23.88	31.70	22.60	16.49	15.57	11.13	9.77
May		26.93	27.52	27.39	25.00	20.60	19.21	14.47	9.82	13.31
June		27.86	27.73	27.60	21.29	15.00	15.76	17.75	12.80	10.53
July		23.63	24.27	25.69	11.80	16.40	14.10	12.16	15.90	14.28
	139.0	303.9	331.55	312.16	291.72	239.31	211.11	209.6	166.99	159.6

Export	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19	38.56	38.69
September	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06	37.92	78.54
October	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32	53.90	63.65
November	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86	33.68	32.93
December		53.92	61.16	66.36	65.90	50.70	40.60	45.62	41.51	36.34
January		42.46	53.40	55.45	57.60	48.00	35.70	38.51	26.62	30.26
February		43.32	45.49	53.94	45.20	40.80	33.10	35.36	27.74	26.91
March		55.72	48.00	54.48	41.00	37.80	31.40	30.86	28.95	27.03
April		46.50	36.24	47.46	40.20	34.30	30.70	26.17	29.90	26.44
May		52.96	39.81	41.89	44.50	33.80	37.70	31.73	27.99	29.74
June		52.52	38.38	46.14	52.60	39.10	37.00	35.22	28.65	33.11
July		36.61	30.54	48.73	47.70	25.50	37.20	34.05	29.99	28.74
	291.9	610.4	652.5	712.1	690.6	581.8	528.6	503.0	405.4	452.4

Net	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60	52.40	50.33
September	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98	54.65	98.15
October	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39	71.03	89.75
November	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07	51.46	50.36
December		76.32	89.18	93.61	89.20	70.63	54.63	56.02	55.93	48.42
January		63.33	77.61	77.05	81.10	68.74	49.40	49.09	36.47	38.55
February		62.15	69.06	75.70	66.70	58.04	47.10	51.46	38.91	38.03
March		81.36	75.29	81.99	64.50	57.76	45.40	46.86	45.47	32.53
April		70.14	58.11	71.34	71.90	56.96	47.27	41.75	41.04	36.22
May		79.88	67.34	69.28	69.50	54.44	56.96	46.20	37.82	43.05
June		80.38	66.11	73.73	73.89	54.11	52.78	52.98	41.46	43.65
July		60.24	54.81	74.42	59.50	41.88	51.33	46.21	45.90	43.02
	430.9	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6	572.5	612.1