



Almond Industry Position Report

December 2004

2004-2005 Crop Year

Salable	Forecast Million Lbs.	2004-2005	2003-2004	% Change
		8/1 - 12/31 Kernel Wt.	8/1 - 12/31 Kernel Wt.	
1. Carryin August 1, 2004	148.9	148,939,777 *	162,044,967	-8.09%
2. Crop Receipts to Date	1,080.0	969,910,923	985,989,138	-1.63%
3. [4% Loss Exempt]	<u>43.2</u>	(38,796,437)	(39,439,566)	
4. New Crop Marketable (2-3)	1,036.8	931,114,486	946,549,572	-1.63%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>1,185.7</u>	<u>1,080,054,263</u>	<u>1,108,594,539</u>	-2.57%
Shipments by Handlers				
7. Domestic	300.0	155,096,975	136,743,909	13.42%
8. Export	<u>750.0</u>	<u>360,660,187</u>	<u>364,027,732</u>	-0.93%
9. Total Shipments	1,050.0	<u>515,757,162</u>	<u>500,771,641</u>	2.99%
10. Forecasted Carryout	<u>135.7</u>			
11. Computed Inventory (6-9)		<u>564,297,101</u>	<u>607,822,898</u>	-7.16%
Commitments (sold, not delivered)**				
12. Domestic		130,471,554	117,156,332	11.37%
13. Export		<u>142,369,290</u>	<u>131,364,935</u>	8.38%
14. Total Committed Shipments		<u>272,840,844</u>	<u>248,521,267</u>	
15. Uncommitted Inventory (11-14)		<u>291,456,257</u>	<u>359,301,631</u>	-18.88%

* Subject to verification through handler audits

**81% of handlers reported commitments, representing 92% of 04/05 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2004-2005 Crop Year		2003-2004 Crop Year		
		12/1 - 12/31	8/1 - 12/31	12/1 - 12/31	8/1 - 12/31	
DOMESTIC	Shelled	22,981,112	123,779,781	21,142,744	104,332,490	
	Manufactured	9,625,079	55,309,454	10,410,237	50,167,113	
	Products	165,701	1,345,848	212,558	1,220,769	
	Inshell	654,912	3,782,619	232,450	2,809,615	
	(Interhandler Transfers)	(1,075,279)	(12,527,581)	(1,471,934)	(9,496,916)	
	(Industry Purchases)	(4,333,288)	(16,593,146)	(3,282,048)	(12,289,162)	
	TOTAL:	<u>28,018,237</u>	<u>155,096,975</u>	30%	<u>27,244,007</u>	<u>136,743,909</u> 27%
EXPORT	Shelled	46,679,816	259,486,323	50,579,139	271,280,804	
	Manufactured	9,493,091	54,955,337	9,479,269	49,559,186	
	Inshell	<u>4,987,168</u>	<u>46,218,527</u>	<u>6,304,576</u>	<u>43,187,742</u>	
	TOTAL:	<u>61,160,075</u>	<u>360,660,187</u>	70%	<u>66,362,984</u>	<u>364,027,732</u> 73%
NET SHIPMENTS		<u>89,178,312</u>	<u>515,757,162</u>	100%	<u>93,606,991</u>	<u>500,771,641</u> 100%
EXEMPT/INEDIBLE SHIPMENTS		<u>198,647</u>	<u>4,065,859</u>		<u>240,305</u>	<u>3,190,750</u>

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

+/-	Crop Year 2004-2005				Crop Year 2003-2004					
	08/01/04 through 12/31/04				08/01/03 through 12/31/03					
	Destination	Shelled	Inshell	%	Destination	Shelled	Inshell	%		
North America 5.57%	4.3% Canada	15,037,372	264,566	4.24%	Canada	13,237,846	512,456	3.78%		
	Mexico	4,772,627	0	1.32%	Mexico	5,500,351	0	1.51%		
	Total	19,809,999	264,566		Total	18,738,197	512,456			
Central America 0.00%	0.0% Costa Rica	***	0	0.00%	Costa Rica	39,525	0	0.01%		
	Guatemala	0	0	0.00%	Guatemala	4,600	2,915	0.00%		
	Others	***	0	0.00%	Others	47,991	0	0.01%		
Total	0	0		Total	92,116	2,915				
Caribbean 0.00%	0.0% Others	***	0	0.00%	Others	***	0	0.00%		
	Total	0	0		Total	0	0			
South America 0.32%	-20.9% Brazil	0	***	0.00%	Brazil	171,000	72,669	0.07%		
	Chile	761,118	0	0.21%	Chile	450,250	61,540	0.14%		
	Venezuela	212,000	0	0.06%	Venezuela	502,375	0	0.14%		
	Others	46,187	121,162	0.05%	Others	128,995	54,775	0.05%		
	Total	1,019,305	121,162		Total	1,252,620	188,984			
Western Europe 57.55%	-0.2% Belgium	9,846,866	0	2.73%	Belgium	10,717,925	0	2.94%		
	Denmark	4,610,998	0	1.28%	Denmark	4,628,190	0	1.27%		
	Finland	446,580	0	0.12%	Finland	457,759	0	0.13%		
	France	18,638,996	51,925	5.18%	France	20,407,657	62,563	5.62%		
	Germany	42,450,106	29,779	11.78%	Germany	44,793,780	46,200	12.32%		
	Greece	9,406,829	152,113	2.65%	Greece	9,618,182	431,394	2.76%		
	Italy	27,538,589	651,716	7.82%	Italy	21,204,539	784,507	6.04%		
	Netherlands	17,544,893	0	4.86%	Netherlands	11,837,833	14,432	3.26%		
	Norway	2,608,339	0	0.72%	Norway	3,106,857	0	0.85%		
	Portugal	1,341,200	0	0.37%	Portugal	777,000	0	0.21%		
	Spain	57,503,655	613,140	16.11%	Spain	62,123,071	15,750	17.07%		
	Sweden	2,469,257	0	0.68%	Sweden	2,370,444	0	0.65%		
	Switzerland	1,743,650	0	0.48%	Switzerland	2,604,923	0	0.72%		
	United Kingdom	9,765,980	0	2.71%	United Kingdom	11,630,007	0	3.19%		
	Others	160,950	0	0.04%	Others	317,119	0	0.09%		
	Total	206,076,888	1,498,673		Total	206,595,286	1,354,846			
Eastern Europe 3.95%	-6.2% Bulgaria	454,500	0	0.13%	Bulgaria	574,000	0	0.16%		
	Czech Republic	1,242,225	2,470	0.35%	Czech Republic	3,560,538	0	0.98%		
	Estonia	169,800	0	0.05%	Estonia	***	0	0.00%		
	Hungary	352,000	0	0.10%	Hungary	485,666	0	0.13%		
	Latvia	1,542,200	0	0.43%	Latvia	1,646,900	0	0.45%		
	Lithuania	590,000	0	0.16%	Lithuania	242,000	0	0.07%		
	Poland	1,348,540	0	0.37%	Poland	990,051	0	0.27%		
	Romania	71,000	33,217	0.03%	Romania	0	0	0.00%		
	Russia	8,214,750	0	2.28%	Russia	7,383,000	11,550	2.03%		
	Others	207,545	0	0.06%	Others	269,000	0	0.07%		
	Total	14,192,560	35,687		Total	15,151,155	11,550			
Middle East 6.37%	-2.4% Bahrain	***	0	0.00%	Bahrain	***	0	0.00%		
	Cyprus	191,500	37,129	0.06%	Cyprus	***	***	0.00%		
	Israel	2,798,452	32,850	0.79%	Israel	2,823,675	481,249	0.91%		
	Jordan	1,087,250	175,497	0.35%	Jordan	1,257,000	136,887	0.38%		
	Kuwait	364,500	32,400	0.11%	Kuwait	465,673	0	0.13%		
	Lebanon	1,868,200	0	0.52%	Lebanon	2,334,600	0	0.64%		
	Saudi Arabia	1,901,700	206,058	0.58%	Saudi Arabia	3,132,975	226,942	0.92%		
	Turkey	342,000	388,800	0.20%	Turkey	1,087,370	825,840	0.53%		
	United Arab Emirates	12,816,435	460,759	3.68%	United Arab Emirates	9,566,400	925,345	2.88%		
	Others	252,495	0	0.07%	Others	245,370	9,448	0.07%		
Total	21,622,532	1,333,493		Total	20,913,063	2,605,711				
Asia 24.88%	-0.8% China	7,962,318	4,435,852	3.44%	China	10,064,805	6,015,143	4.42%		
	India	903,927	38,176,188	10.84%	India	363,634	32,151,643	8.93%		
	Indonesia	232,005	0	0.06%	Indonesia	162,400	0	0.04%		
	Japan	25,132,163	2,099	6.97%	Japan	29,228,747	64,591	8.05%		
	Malaysia	1,176,775	0	0.33%	Malaysia	1,345,350	0	0.37%		
	Pakistan	144,000	0	0.04%	Pakistan	146,500	0	0.04%		
	Philippines	81,475	0	0.02%	Philippines	***	0	0.00%		
	Singapore	1,388,500	53,875	0.40%	Singapore	965,825	0	0.27%		
	South Korea	5,593,861	0	1.55%	South Korea	5,873,250	0	1.61%		
	Taiwan	3,019,855	182,242	0.89%	Taiwan	2,950,051	271,960	0.89%		
	Thailand	1,210,200	0	0.34%	Thailand	697,825	68	0.19%		
	Others	31,500	0	0.01%	Others	149,475	0	0.04%		
	Total	46,876,579	42,850,256		Total	51,947,862	38,503,405			
New Zealand 0.21%	-14.27% New Zealand	Total	740,051	423	0.21%	New Zealand	Total	863,750	0	0.24%
	Australia	Total	2,005,400	0	0.56%	Australia	Total	3,101,250	7,875	0.85%
Africa 0.60%	2.20% Algeria	478,000	0	0.13%	Algeria	911,200	0	0.25%		
	Canary Islands	***	0	0.00%	Canary Islands	115,750	0	0.03%		
	Egypt	491,100	114,267	0.17%	Egypt	318,400	0	0.09%		
	South Africa	701,700	0	0.19%	South Africa	734,077	0	0.20%		
	Others	369,587	0	0.10%	Others	28,786	0	0.01%		
Total	2,040,387	114,267		Total	2,108,213	0				
Others 0.02% 100.00%	n/a Others	Total	57,959	0	0.02%	Others	Total	76,478	0	0.02%
	TOTAL DELIVERIES	314,441,660	46,218,527	100.00%	TOTAL DELIVERIES	320,839,990	43,187,742	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2004 through December 31, 2004**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	14,167,434	14,303,854	185,434	1.46%	1.30%
Avalon	916,234	950,116	13,461	0.09%	1.42%
Butte	119,304,894	118,616,595	1,172,433	12.30%	0.99%
Butte/Padre	47,833,558	50,407,768	260,218	4.93%	0.52%
Carmel	149,821,438	150,787,189	1,600,343	15.45%	1.06%
Carrion	521,312	528,182	22,432	0.05%	4.25%
Fritz	42,587,558	42,437,780	875,711	4.39%	2.06%
Harvey	268,135	268,135	10,493	0.03%	3.91%
Hashem	167,102	505,118	12,673	0.02%	2.51%
Le Grand	229,383	229,383	5,838	0.02%	2.55%
Livingston	5,225,616	5,179,170	66,008	0.54%	1.27%
Marchini	101,511	102,459	1,353	0.01%	1.32%
Merced	408,514	381,737	10,465	0.04%	2.74%
Mission	28,569,269	27,070,828	140,918	2.95%	0.52%
Mixed	22,491,191	22,984,571	776,074	2.32%	3.38%
Mono	834,462	846,005	12,736	0.09%	1.51%
Monterey	61,944,024	62,083,193	1,201,773	6.39%	1.94%
Morley	614,620	616,911	6,564	0.06%	1.06%
N43	225,892	225,891	588	0.02%	0.26%
Neplus	4,803,907	3,787,793	118,297	0.50%	3.12%
Nonpareil	352,149,210	348,019,484	5,903,422	36.31%	1.70%
Norman	107,005	107,004	3,774	0.01%	3.53%
Padre	43,274,615	43,337,969	212,258	4.46%	0.49%
Peerless	7,650,120	7,610,503	62,955	0.79%	0.83%
Price	26,332,782	26,161,936	323,893	2.71%	1.24%
Ruby	5,388,357	5,667,765	51,970	0.56%	0.92%
Sauret	317,935	331,023	7,637	0.03%	2.31%
Savana	171,521	159,170	2,208	0.02%	1.39%
Sonora	19,096,004	18,553,601	550,351	1.97%	2.97%
Thompson	1,535,308	1,545,263	32,838	0.16%	2.13%
Tokyo	402,606	514,009	3,415	0.04%	0.66%
Wood Colony	11,806,516	11,872,444	258,997	1.22%	2.18%
Major Varieties Sub Total:	969,268,033	966,192,849	13,907,530	99.93%	1.44%
Minor Varieties Total:	642,890	354,602	5,102	0.07%	1.44%
Grand Total All Varieties	969,910,923	966,547,451	13,912,632	100.00%	1.44%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates

Friday, January 07, 2005

RECEIPTS BY COUNTY / BY VARIETY 04/05 CROP YEAR

Total Kernel Weight Lbs., By Variety

Almond Board of California
 Period: August 1, 2004 to December 31, 2004

COUNTIES	% CROP	NONPAREIL	CARMEL	BUTTE	MONTEREY	BUTTE/PADRE	PADRE	OTHERS	ALL VARIETIES
COAST COUNTIES		Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.
Alameda	0.00%	9,420	0	11,820	0	0	0	0	21,240
Del Norte	0.00%	0	0	18,170	0	0	0	433	18,603
Monterey	0.00%	0	0	0	0	0	0	0	0
San Luis Obispo	0.00%	0	0	0	0	0	0	0	0
Santa Clara	0.00%	0	6,279	0	0	0	0	0	6,279
COAST TOTALS.....	0.00%	9,420	6,279	29,990	0	0	0	433	46,122

COUNTIES	% CROP	NONPAREIL	CARMEL	BUTTE	MONTEREY	BUTTE/PADRE	PADRE	OTHERS	ALL VARIETIES
NORTH VALLEY		Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.
Butte	4.49%	17,533,517	4,327,813	5,544,632	102,822	763,693	1,985,922	13,125,002	43,383,401
Colusa	3.92%	12,689,864	4,057,990	8,721,752	569,730	283,306	2,970,856	8,579,306	37,872,804
Glenn	3.74%	15,692,236	5,132,781	6,238,292	267,317	610,593	755,032	7,493,579	36,189,830
Placer	0.00%	0	0	0	0	0	0	500	500
Sacramento	0.01%	37,500	26,645	0	0	0	0	22,875	87,020
Solano	0.17%	758,401	68,755	313,429	0	79,728	42,628	361,076	1,624,017
Sutter	0.46%	1,048,391	569,247	612,099	6,503	468,252	272,958	1,485,930	4,463,380
Tehama	0.71%	3,286,625	860,782	1,278,015	9,573	34,365	163,695	1,210,134	6,843,189
Yolo	0.49%	1,283,893	551,471	1,007,253	1,805	136,581	152,218	1,610,340	4,743,561
Yuba	0.11%	543,983	38,828	29,411	0	0	0	424,602	1,036,824
NORTH TOTALS.....	14.10%	52,874,410	15,634,312	23,744,883	957,750	2,376,518	6,343,309	34,313,344	136,244,526

COUNTIES	% CROP	NONPAREIL	CARMEL	BUTTE	MONTEREY	BUTTE/PADRE	PADRE	OTHERS	ALL VARIETIES
SOUTH VALLEY		Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.
Fresno	17.12%	62,214,470	25,347,054	19,841,214	16,530,540	9,578,413	10,231,517	21,685,911	165,429,119
Kern	20.73%	71,534,142	14,547,513	32,516,479	18,366,918	7,907,022	11,268,125	44,245,647	200,385,846
Kings	1.28%	4,797,150	1,200,537	1,626,597	1,095,419	810,629	1,062,833	1,793,124	12,386,289
Madera	9.32%	31,131,003	15,749,289	9,085,713	6,875,167	6,050,836	4,950,882	16,195,649	90,038,539
Merced	13.21%	41,487,968	26,952,464	12,110,499	9,009,377	7,591,968	3,664,937	26,863,548	127,680,761
San Joaquin	5.31%	18,537,134	11,739,996	4,006,853	850,502	4,920,193	590,653	10,660,371	51,305,702
Stanislaus	16.84%	57,951,600	38,135,889	11,527,805	7,018,635	10,454,314	4,237,643	33,454,758	162,780,644
Tulare	2.10%	7,482,187	1,473,856	4,126,562	1,378,885	717,875	988,070	4,082,468	20,249,903
SOUTH TOTALS.....	85.90%	295,135,654	135,146,598	94,841,722	61,125,443	48,031,250	36,994,660	158,981,476	830,256,803
YTD TOTALS.....	100.00%	348,019,484	150,787,189	118,616,595	62,083,193	50,407,768	43,337,969	193,295,253	966,547,451

Source: U.S.D.A. Form FV193, Report of Inedible Content of Almond Receipts

INEDIBLES BY COUNTY / BY VARIETY 04/05 CROP YEAR

Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

Almond Board of California
 Period: August 1, 2004 to December 31, 2004

COUNTIES	NONPAREIL		CARMEL		BUTTE		MONTEREY		BUTTE/PADRE		PADRE		ALL OTHERS		ALL VARIETIES	
	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%
COAST COUNTIES																
Alameda	154	1.63%	0	0.00%	88	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	242	1.14%
Del Norte	0	0.00%	0	0.00%	267	0.00%	0	0.00%	0	0.00%	0	0.00%	76	17.55%	343	1.84%
Monterey	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
San Luis Obispo	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Santa Clara	0	0.00%	18	0.29%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	18	0.29%
COAST TOTALS.....	154	1.63%	18	0.29%	355	0.00%	0	0.00%	0	0.00%	0	0.00%	76	17.55%	603	1.31%
NORTH VALLEY																
Butte	314,747	1.80%	43,399	1.00%	35,282	0.64%	1,253	1.22%	4,415	0.58%	8,778	0.44%	216,536	1.65%	624,410	1.44%
Colusa	228,725	1.80%	76,828	1.89%	130,194	1.49%	11,707	2.05%	4,435	1.57%	16,626	0.56%	179,724	2.09%	648,239	1.71%
Glenn	281,608	1.79%	109,830	2.14%	70,560	1.13%	9,003	3.37%	1,988	0.33%	2,659	0.35%	145,078	1.94%	620,726	1.72%
Placer	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	3	0.60%	3	0.60%
Sacramento	148	0.39%	76	0.29%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	48	0.21%	272	0.31%
Solano	15,164	2.00%	308	0.45%	1,462	0.47%	0	0.00%	573	0.72%	109	0.00%	6,206	1.72%	23,822	1.47%
Sutter	18,699	1.78%	5,613	0.99%	2,311	0.38%	25	0.00%	1,547	0.33%	383	0.14%	21,028	1.42%	49,606	1.11%
Tehama	71,900	2.19%	9,866	1.15%	10,223	0.80%	225	2.35%	159	0.46%	1,131	0.69%	40,349	3.33%	133,853	1.96%
Yolo	31,000	2.41%	11,093	2.01%	10,264	1.02%	110	0.00%	1,823	1.33%	1,272	0.84%	23,869	1.48%	79,431	1.67%
Yuba	13,361	2.46%	25	0.06%	250	0.85%	0	0.00%	0	0.00%	0	0.00%	5,629	1.33%	19,265	1.86%
NORTH TOTALS.....	975,352	1.84%	257,038	1.64%	260,546	1.10%	22,323	2.33%	14,940	0.63%	30,958	0.49%	638,470	1.86%	2,199,627	1.61%
SOUTH VALLEY																
Fresno	1,311,828	2.11%	333,096	1.31%	258,324	1.30%	402,773	2.44%	41,945	0.44%	55,459	0.54%	821,569	3.79%	3,224,994	1.95%
Kern	1,259,625	1.76%	213,534	1.47%	378,825	1.17%	345,308	1.88%	65,043	0.82%	51,539	0.46%	880,447	1.99%	3,194,321	1.59%
Kings	119,484	2.49%	63,236	5.27%	28,720	1.77%	24,958	2.28%	5,286	0.65%	3,911	0.37%	42,673	2.38%	288,268	2.33%
Madera	518,306	1.66%	253,825	1.61%	72,595	0.80%	110,993	1.61%	38,947	0.64%	24,496	0.49%	241,048	1.49%	1,260,210	1.40%
Merced	593,984	1.43%	184,684	0.69%	57,971	0.48%	166,541	1.85%	42,730	0.56%	29,746	0.81%	363,873	1.35%	1,439,529	1.13%
San Joaquin	249,319	1.34%	60,745	0.52%	15,467	0.39%	6,243	0.73%	16,496	0.34%	905	0.15%	78,947	0.74%	428,122	0.83%
Stanislaus	692,870	1.20%	214,184	0.56%	48,875	0.42%	91,715	1.31%	31,219	0.30%	10,713	0.25%	418,344	1.25%	1,507,920	0.93%
Tulare	182,500	2.44%	19,983	1.36%	50,755	1.23%	30,919	2.24%	3,612	0.50%	4,531	0.46%	76,738	1.88%	369,038	1.82%
SOUTH TOTALS.....	4,927,916	1.67%	1,343,287	0.99%	911,532	0.96%	1,179,450	1.93%	245,278	0.51%	181,300	0.49%	2,923,639	1.84%	11,712,402	1.41%
YTD TOTALS.....	5,903,422	1.70%	1,600,343	1.06%	1,172,433	0.99%	1,201,773	1.94%	260,218	0.52%	212,258	0.49%	3,562,185	1.84%	13,912,632	1.44%