

Almond Industry Position Report

September 2004

2004-2005 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2004-2005</u> <u>8/1 - 9/30</u> <u>Kernel Wt.</u>	<u>2003-2004</u> <u>8/1 - 9/30</u> <u>Kernel Wt.</u>	<u>% Change</u>
1. Carryin August 1, 2004	148.9	148,939,777 *	162,044,967	-8.09%
2. Crop Receipts to Date	1,080.0	483,927,245	399,296,761	21.19%
3. [4% Loss Exempt]	43.2	(19,357,090)	(15,971,870)	
4. New Crop Marketable (2-3)	1,036.8	464,570,155	383,324,891	21.19%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,185.7	613,509,932	545,369,858	12.49%
Shipments by Handlers				
7. Domestic	300.0	60,870,296	51,469,594	18.26%
8. Export	750.0	132,482,325	114,027,883	16.18%
9. Total Shipments	1,050.0	193,352,621	165,497,477	16.83%
10. Forecasted Carryout	135.7			
11. Computed Inventory (6-9)		420,157,311	379,872,381	10.60%
Commitments (sold, not delivered)**				
12. Domestic		170,317,413	139,420,555	22.16%
13. Export		217,301,810	183,555,067	18.39%
14. Total Committed Shipments		387,619,223	322,975,622	
15. Uncommitted Inventory (11-14)		32,538,088	56,896,759	-42.81%

* Subject to verification through handler audits

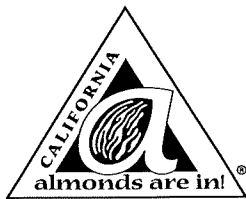
**74% of handlers reported commitments, representing 88% of 03/04 Crop

		<u>2004-2005 Crop Year</u>		<u>2003-2004 Crop Year</u>	
		<u>9/1 - 9/30</u>	<u>8/1 - 9/30</u>	<u>9/1 - 9/30</u>	<u>8/1 - 9/30</u>
<u>DOMESTIC</u>	Shelled	22,945,174	42,853,376	18,655,598	36,775,896
	Manufactured	11,252,138	23,927,259	9,622,096	18,645,399
	Products	282,100	574,240	325,383	545,397
	Inshell	2,120,910	2,317,943	606,064	651,676
	(Interhandler Transfers)	(2,079,875)	(4,327,650)	(1,070,223)	(1,767,274)
	(Industry Purchases)	(3,211,777)	(4,474,872)	(1,253,078)	(3,381,500)
	TOTAL:	31,308,670	60,870,296	26,885,840	51,469,594
			31%		31%
<u>EXPORT</u>	Shelled	59,394,825	86,716,400	52,787,992	78,763,592
	Manufactured	10,974,032	21,686,733	7,553,913	19,002,926
	Inshell	12,998,199	24,079,192	11,650,994	16,261,365
	TOTAL:	83,367,056	132,482,325	71,992,899	114,027,883
			69%		69%
<u>NET SHIPMENTS</u>		114,675,726	193,352,621	98,878,739	165,497,477
			100%		100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		1,064,017	2,330,438	710,742	1,545,268

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

+/-	Crop Year 2004-2005				Crop Year 2003-2004					
	08/01/04 through 9/30/04				08/01/03 through 9/30/03					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
America 31.8%	Canada	5,675,563	53,963	4.32%	Canada	3,993,387	183,735	3.66%		
	Mexico	2,001,646	0	1.51%	Mexico	1,688,160	0	1.48%		
	Total	7,677,209	53,963		Total	5,681,547	183,735			
Central America 0.00%	Others	***	0	0.00%	Others	***	0	0.00%		
	Total	0	0		Total	0	0			
Caribbean 0.00%	Others	***	0	0.00%	Others	***	0	0.00%		
	Total	0	0		Total	0	0			
South America 0.00%	Chile	***	***	0.00%	Chile	168,000	0	0.15%		
	Others	0	0	0.00%	Others	156,295	0	0.14%		
Total	0	0		Total	324,295	0				
Western Europe 53.54%	Belgium	3,077,300	0	2.32%	Belgium	3,251,650	0	2.85%		
	Denmark	2,035,924	0	1.54%	Denmark	2,314,133	0	2.03%		
	France	6,859,852	51,925	5.22%	France	6,500,567	16,088	5.71%		
	Germany	13,634,344	29,779	10.31%	Germany	13,103,637	0	11.49%		
	Greece	1,669,800	110,982	1.34%	Greece	2,766,748	110,970	2.52%		
	Italy	8,574,825	359,351	6.74%	Italy	6,680,600	227,555	6.06%		
	Netherlands	5,724,842	0	4.32%	Netherlands	4,454,735	0	3.91%		
	Norway	1,928,250	0	1.46%	Norway	1,467,559	0	1.29%		
	Portugal	364,000	0	0.27%	Portugal	***	0	0.00%		
	Spain	21,318,627	140,485	16.20%	Spain	17,982,448	0	15.77%		
	Sweden	1,102,278	0	0.83%	Sweden	846,375	0	0.74%		
	Switzerland	312,575	0	0.24%	Switzerland	736,123	0	0.65%		
	United Kingdom	3,429,048	0	2.59%	United Kingdom	3,807,600	0	3.34%		
	Others	202,350	0	0.15%	Others	216,125	0	0.19%		
Total	70,234,015	692,522		Total	64,128,300	354,613				
Eastern Europe 2.97%	Czech Republic	530,500	0	0.40%	Czech Republic	***	0	0.00%		
	Hungary	132,000	0	0.10%	Hungary	***	0	0.00%		
	Latvia	174,000	0	0.13%	Latvia	638,350	0	0.56%		
	Lithuania	260,000	0	0.20%	Lithuania	***	0	0.00%		
	Poland	512,540	0	0.39%	Poland	131,143	0	0.12%		
	Russia	2,190,725	0	1.65%	Russia	1,694,350	0	1.49%		
	Others	119,345	17,483	0.10%	Others	1,114,366	0	0.98%		
	Total	3,919,110	17,483		Total	3,578,209	0			
Middle East 8.18%	Bahrain	***	0	0.00%	Bahrain	***	0	0.00%		
	Israel	485,250	0	0.37%	Israel	944,275	869,796	1.59%		
	Jordan	761,550	69,520	0.63%	Jordan	774,750	50,112	0.72%		
	Kuwait	***	0	0.00%	Kuwait	177,173	0	0.16%		
	Lebanon	864,200	0	0.65%	Lebanon	821,250	0	0.72%		
	Saudi Arabia	932,050	133,239	0.80%	Saudi Arabia	1,332,850	105,120	1.26%		
	United Arab Emirates	7,089,900	296,749	5.58%	United Arab Emirates	2,818,550	236,551	2.68%		
	Others	201,953	0	0.15%	Others	321,740	0	0.28%		
Total	10,334,903	499,508		Total	7,190,588	1,261,579				
Asia 28.27%	China	3,092,590	797,621	2.94%	China	2,758,675	313,780	2.69%		
	India	206,930	21,866,332	16.66%	India	683,967	14,050,821	12.92%		
	Indonesia	120,005	0	0.09%	Indonesia	***	0	0.00%		
	Japan	6,719,925	1,389	5.07%	Japan	6,591,525	0	5.78%		
	Malaysia	634,725	0	0.48%	Malaysia	1,017,100	0	0.89%		
	Singapore	649,475	53,875	0.53%	Singapore	448,750	0	0.39%		
	South Korea	2,031,236	0	1.53%	South Korea	2,672,350	0	2.34%		
	Taiwan	664,485	49,588	0.54%	Taiwan	512,720	96,769	0.53%		
	Thailand	496,125	0	0.37%	Thailand	275,325	68	0.24%		
	Others	62,500	0	0.05%	Others	228,325	0	0.20%		
	Total	14,677,996	22,768,805		Total	15,188,737	14,461,438			
New Zealand 0.09%	New Zealand	Total	123,125	0	0.09%	New Zealand	Total	343,600	0	0.30%
	Australia	Total	474,600	0	0.36%	Australia	Total	652,500	0	0.57%
Africa 0.61%	Canary Islands	0	0	0.00%	Canary Islands	115,750	0	0.10%		
	Egypt	194,600	15,750	0.16%	Egypt	244,400	0	0.21%		
	South Africa	319,600	0	0.24%	South Africa	222,568	0	0.20%		
	Others	271,587	0	0.20%	Others	28,786	0	0.03%		
Total	785,787	15,750		Total	611,504	0				
Others 0.00%	Others	Total	176,388	31,161	0.16%	Others	Total	67,238	0	0.06%
	TOTAL DELIVERIES	108,403,133	24,079,192	100.00%	TOTAL DELIVERIES	97,766,518	16,261,365	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2004 through September 30, 2004**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	8,619,443	6,358,960	77,284	1.78%	1.22%
Avalon	525,890	514,657	6,511	0.11%	1.27%
Butte	50,008,216	36,057,671	410,376	10.33%	1.14%
Butte/Padre	16,242,157	13,305,578	66,625	3.36%	0.50%
Carmel	53,829,947	40,427,179	415,447	11.12%	1.03%
Carrion	329,850	177,949	6,188	0.07%	3.48%
Fritz	1,766,891	762,246	21,346	0.37%	2.80%
Harvey	129,495	86,240	2,613	0.03%	3.03%
Hashem	107,956	287,170	8,810	0.02%	3.07%
Le Grand	121,773	117,672	4,112	0.03%	3.49%
Livingston	2,487,595	2,202,900	27,822	0.51%	1.26%
Marchini	41,934	41,934	405	0.01%	0.97%
Merced	233,882	142,158	2,849	0.05%	2.00%
Mission	5,641,299	2,797,835	9,883	1.17%	0.35%
Mixed	5,802,954	4,935,447	207,666	1.20%	4.21%
Mono	486,531	393,727	7,231	0.10%	1.84%
Monterey	7,899,276	6,565,792	112,295	1.63%	1.71%
Morley	227,319	190,388	1,364	0.05%	0.72%
N43	0	0	0	0.00%	0.00%
Neplus	2,345,166	1,589,229	49,972	0.48%	3.14%
Nonpareil	262,663,448	249,150,233	4,140,789	54.28%	1.66%
Norman	109,903	91,444	3,458	0.02%	3.78%
Padre	17,999,264	15,333,782	76,733	3.72%	0.50%
Peerless	5,079,947	2,960,586	24,078	1.05%	0.81%
Price	18,483,109	15,244,101	191,989	3.82%	1.26%
Ruby	1,385,363	1,225,062	7,367	0.29%	0.60%
Sauret	196,782	153,195	4,480	0.04%	2.92%
Savana	91,544	67,953	1,107	0.02%	1.63%
Sonora	12,379,891	10,253,791	281,911	2.56%	2.75%
Thompson	904,665	766,974	18,577	0.19%	2.42%
Tokyo	263,581	338,019	1,566	0.05%	0.46%
Wood Colony	7,117,627	5,892,170	152,309	1.47%	2.58%
Major Varieties Sub Total:	483,522,698	418,432,042	6,343,163	99.92%	1.52%
Minor Varieties Total:	404,547	91,416	786	0.08%	0.86%
Grand Total All Varieties	483,927,245	418,523,458	6,343,949	100.00%	1.52%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates

Almond Board of California

Almond Receipts History							
Percent Received by Handlers YTD By Month							
Month	98/99	99/00	00/01	01/02	02/03	03/04	AVG %
August 31	2.0%	2.1%	10.4%	13.4%	7.8%	4.5%	6.7%
September 30	34.6%	33.2%	45.7%	47.1%	39.1%	38.7%	39.7%
October 31	72.8%	68.7%	81.2%	81.5%	71.1%	71.2%	74.4%
November 30	93.0%	90.6%	96.0%	93.2%	87.9%	88.5%	91.5%
December 31	98.5%	97.9%	99.8%	98.7%	96.3%	95.5%	97.8%
January 31	98.5%	99.3%	99.6%	99.7%	99.1%	98.3%	99.1%
February 28	98.5%	99.6%	99.8%	99.8%	99.4%	99.2%	99.4%
March 31	99.5%	99.7%	99.9%	99.9%	99.6%	99.8%	99.7%
April 30	99.9%	99.8%	99.8%	99.9%	99.9%	100.0%	99.9%
May 31	99.8%	99.9%	100.0%	99.9%	99.9%	100.0%	99.9%
June 30	100.0%	99.9%	100.0%	100.0%	100.0%	100.0%	100.0%
July 31 Lbs.(mil)	517.0	829.9	698.4	824.1	1083.7	1032.9	100.0%

Almond Shipment History							
Percent Shipped YTD By Month							
Month	98/99	99/00	00/01	01/02	02/03	03/04	AVG %
August 31	9.2%	6.4%	7.9%	7.4%	5.5%	6.5%	7.1%
September 30	18.7%	19.4%	20.3%	19.6%	16.9%	16.2%	18.5%
October 31	31.1%	34.5%	35.1%	34.1%	29.9%	30.3%	32.5%
November 30	40.1%	8.2%	45.3%	43.7%	41.3%	39.8%	36.4%
December 31	49.9%	53.0%	52.7%	52.3%	50.4%	48.9%	51.2%
January 31	56.2%	59.9%	59.3%	60.7%	58.7%	56.4%	58.5%
February 28	63.0%	67.2%	65.7%	67.7%	65.5%	63.8%	65.5%
March 31	71.0%	73.7%	71.8%	74.8%	72.0%	71.8%	72.5%
April 30	78.1%	79.6%	78.2%	81.7%	79.3%	78.8%	79.3%
May 31	84.7%	86.1%	85.9%	88.3%	86.4%	85.5%	86.2%
June 30	92.0%	93.5%	93.1%	94.9%	93.9%	92.7%	93.4%
July 31 Lbs.(mil)	572.5	712.6	739.8	821.1	982.4	1024.3	100.00%

