



# Almond Industry Position Report

February 2003

## 2002-2003 Crop Year

Salable	Forecast Million Lbs.	2002-2003		2001-2002		% Change
		8/1 - 2/28 Kernel Wt.		8/1 - 2/28 Kernel Wt.		
1. Carryin August 1, 2002	80.9	80,922,480 *		107,265,860		-24.56%
2. Crop Receipts to Date	980.0	1,077,099,450		822,058,702		31.02%
3. [4% Loss Exempt]	39.2	( 43,083,978 )		( 32,882,348 )		
4. New Crop Marketable (2-3)	940.8	1,034,015,472		789,176,354		31.02%
5. [Reserve]	n/a	0		0		
6. Total Supply (1+4-5)	1021.7	1,114,937,952		896,442,214		24.37%

### Shipments by Handlers

7. Domestic	245.0	178,353,209	144,749,994	23.21%
8. Export	620.0	464,629,421	411,275,641	12.97%
9. Total Shipments	865.0	642,982,630	556,025,635	15.64%
10. Forecasted Carryout	156.7			
11. Computed Inventory (6-9)		471,955,322	340,416,579	38.64%

### Commitments (sold, not delivered)\*\*

12. Domestic		80,824,419	90,144,058	-10.34%
13. Export		86,752,371	65,870,075	31.70%
14. Total Committed Shipments		167,576,790	156,014,133	
15. Uncommitted Inventory (11-14)		304,378,532	184,402,446	65.06%

\* Subject to verification through handler audits

\*\*71% of handlers reported commitments, representing 85% of last year's crop

### MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2002-2003 Crop Year		2001-2002 Crop Year			
		2/1 - 2/28	8/1 - 2/28	2/1 - 2/28	8/1 - 2/28		
<b>DOMESTIC</b>	Shelled	20,335,083	155,352,673	16,281,240	129,047,953		
	Manufactured	5,336,624	48,929,198	6,170,888	49,951,902		
	Products	198,890	1,501,683	211,733	1,221,172		
	Inshell	157,556	3,988,872	142,411	5,058,003		
	(Interhandler Transfers)	( 2,844,518 )	( 13,744,626 )	( 3,689,272 )	( 18,228,890 )		
	(Industry Purchases)	( 1,681,680 )	( 17,674,591 )	( 1,876,997 )	( 22,300,146 )		
	TOTAL:	21,501,955	178,353,209	28%	17,240,003	144,749,994	26%
<b>EXPORT</b>	Shelled	33,262,814	345,094,102	31,888,844	292,672,082		
	Manufactured	7,376,885	59,222,839	6,757,418	65,661,982		
	Inshell	4,517,183	60,312,480	2,154,339	52,941,577		
	TOTAL:	45,156,882	464,629,421	72%	40,800,601	411,275,641	74%
<b>NET SHIPMENTS</b>		66,658,837	642,982,630	100%	58,040,604	556,025,635	100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		700	4,319,820		246,216	5,147,645	

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

World Regions	Crop Year 2002-2003 08/01/02 through 02/28/03				Crop Year 2001-2002 08/01/01 through 02/28/02					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
<b>North America</b> 5.06%	Canada	17,123,552	258,082	3.74%	Canada	14,276,359	367,015	3.56%		
	Mexico	6,119,609	0	1.32%	Mexico	5,425,162	3,133	1.32%		
	<b>Total</b>	<b>23,243,161</b>	<b>258,082</b>		<b>Total</b>	<b>19,701,521</b>	<b>370,148</b>			
<b>Central America</b> 0.03%	Costa Rica	64,264	0	0.01%	Costa Rica	62,380	2,710	0.02%		
	Others	53,530	420		Others	8,440	578	0.00%		
	<b>Total</b>	<b>117,794</b>	<b>420</b>		<b>Total</b>	<b>70,820</b>	<b>3,288</b>			
<b>Caribbean</b> 0.01%	Others	19,092	10,150	0.01%	Others	40,641	0	0.01%		
	<b>Total</b>	<b>19,092</b>	<b>10,150</b>		<b>Total</b>	<b>40,641</b>	<b>0</b>			
<b>South America</b> 0.36%	Argentina	81,000	15,400	0.02%	Argentina	73,040	108,850	0.04%		
	Brazil	228,000	50,726	0.06%	Brazil	159,538	143,008	0.07%		
	Chile	631,470	0	0.14%	Chile	***	0	0.00%		
	Colombia	***	0	0.00%	Colombia	***	0	0.00%		
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%		
	Peru	***	0	0.00%	Peru	***	0	0.00%		
	Uruguay	***	0	0.00%	Uruguay	0	0	0.00%		
	Venezuela	492,490	0	0.11%	Venezuela	734,327	0	0.18%		
	Others	165,763	0	0.04%	Others	446,754	0	0.11%		
	<b>Total</b>	<b>1,598,723</b>	<b>66,126</b>		<b>Total</b>	<b>1,413,659</b>	<b>251,858</b>			
<b>Western Europe</b> 53.32%	Austria	531,410	0	0.11%	Austria	268,638	0	0.07%		
	Belgium	16,591,480	0	3.57%	Belgium	21,626,570	0	5.26%		
	Denmark	5,282,487	0	1.14%	Denmark	6,006,505	0	1.46%		
	Finland	836,650	0	0.18%	Finland	874,475	0	0.21%		
	France	22,625,244	40,691	4.88%	France	17,438,853	34,499	4.25%		
	Germany	61,550,576	58,700	13.28%	Germany	63,165,749	36,189	15.37%		
	Greece	8,890,250	181,769	1.95%	Greece	4,583,250	222,040	1.17%		
	Italy	20,568,717	1,126,142	4.67%	Italy	15,296,625	229,037	3.78%		
	Malta & Gozo	***	0	0.00%	Malta & Gozo	***	0	0.00%		
	Netherlands	21,540,899	144	4.64%	Netherlands	19,112,327	0	4.65%		
	Norway	3,012,389	0	0.65%	Norway	2,441,699	7,350	0.60%		
	Portugal	641,000	0	0.14%	Portugal	1,116,400	0	0.27%		
	Spain	65,687,056	108,876	14.16%	Spain	57,399,869	0	13.96%		
	Sweden	3,294,725	0	0.71%	Sweden	3,940,475	0	0.96%		
	Switzerland	2,039,765	0	0.44%	Switzerland	3,166,001	0	0.77%		
	United Kingdom	13,031,543	32,022	2.81%	United Kingdom	12,961,831	27,900	3.16%		
	Others	46,000	0	0.01%	Others	150,250	0	0.04%		
	<b>Total</b>	<b>246,170,191</b>	<b>1,548,344</b>		<b>Total</b>	<b>229,549,517</b>	<b>557,015</b>			
<b>Eastern Europe</b> 3.16%	Bulgaria	797,350	187	0.17%	Bulgaria	216,000	0	0.05%		
	Croatia	***	***	0.00%	Croatia	124,000	0	0.03%		
	Czech Republic	3,729,425	0	0.80%	Czech Republic	1,657,877	0	0.40%		
	Estonia	***	0	0.00%	Estonia	***	0	0.00%		
	Hungary	88,014	0	0.02%	Hungary	176,000	0	0.04%		
	Latvia	1,500,000	0	0.32%	Latvia	754,500	0	0.18%		
	Lithuania	1,112,000	0	0.24%	Lithuania	***	0	0.00%		
	Macedonia	0	0	0.00%	Macedonia	***	0	0.00%		
	Poland	829,358	0	0.18%	Poland	585,500	0	0.14%		
	Romania	***	0	0.00%	Romania	0	0	0.00%		
	Russia	6,285,550	39,884	1.36%	Russia	5,968,950	0	1.45%		
	Slovakia	***	0	0.00%	Slovakia	0	0	0.00%		
	Ukraine	***	0	0.00%	Ukraine	0	0	0.00%		
	Yugoslavia	***	0	0.00%	Yugoslavia	0	0	0.00%		
	Others	303,000	0	0.07%	Others	293,000	0	0.07%		
	<b>Total</b>	<b>14,644,697</b>	<b>40,071</b>		<b>Total</b>	<b>9,775,827</b>	<b>0</b>			
<b>Middle East</b> 8.62%	Afghanistan	0	***	0.00%	Afghanistan	0	0	0.00%		
	Armenia	***	0	0.00%	Armenia	0	0	0.00%		
	Bahrain	***	0	0.00%	Bahrain	203,000	1,750	0.05%		
	Cyprus	434,044	17,633	0.10%	Cyprus	0	0	0.00%		
	Israel	4,292,815	641,171	1.06%	Israel	4,116,250	579,049	1.14%		
	Jordan	1,484,275	412,421	0.41%	Jordan	1,456,175	210,194	0.41%		
	Kuwait	743,869	12,191	0.16%	Kuwait	817,825	1,800	0.20%		
	Lebanon	1,584,875	35,733	0.35%	Lebanon	1,645,750	8,750	0.40%		
	Qatar	***	0	0.00%	Qatar	146,500	0	0.04%		
	Saudi Arabia	4,824,100	267,595	1.10%	Saudi Arabia	5,592,650	94,669	1.38%		
	Turkey	827,050	565,725	0.30%	Turkey	477,000	680,877	0.28%		
	United Arab Emirates	21,193,400	2,442,147	5.09%	United Arab Emirates	15,569,300	486,365	3.90%		
	Others	223,025	50,234	0.06%	Others	0	16,200	0.00%		
	<b>Total</b>	<b>35,607,453</b>	<b>4,444,850</b>		<b>Total</b>	<b>30,024,450</b>	<b>2,079,654</b>			
<b>Asia</b> 27.30%	Bangladesh	***	0	0.00%	Bangladesh	***	0	0.00%		
	China	13,345,500	12,439,214	5.55%	China	9,558,094	9,500,616	4.63%		
	Fiji	***	0	0.00%	Fiji	***	0	0.00%		
	Guam	***	0	0.00%	Guam	***	0	0.00%		
	India	1,454,495	41,095,743	9.16%	India	1,967,164	38,783,359	9.91%		
	Indonesia	360,025	0	0.08%	Indonesia	221,575	0	0.05%		
	Japan	42,454,041	61,510	9.15%	Japan	36,927,342	1,068	8.98%		
	Malaysia	1,994,450	0	0.43%	Malaysia	1,402,925	0	0.34%		
	Nepal	0	0	0.00%	Nepal	219,000	0	0.05%		
	Pakistan	0	***	0.00%	Pakistan	0	0	0.00%		
	Philippines	27,650	0	0.01%	Philippines	188,775	0	0.05%		
	Singapore	1,556,325	0	0.33%	Singapore	1,309,975	0	0.32%		
	South Korea	8,104,679	0	1.74%	South Korea	6,972,525	0	1.70%		
	Taiwan	2,967,357	193,982	0.68%	Taiwan	3,418,627	1,238,051	1.13%		
	Thailand	660,000	0	0.14%	Thailand	756,660	0	0.18%		
	Vietnam	***	0	0.00%	Vietnam	***	0	0.00%		
	Others	95,992	40,868	0.03%	Others	89,866	0	0.02%		
	<b>Total</b>	<b>73,020,514</b>	<b>53,831,317</b>		<b>Total</b>	<b>63,032,548</b>	<b>49,523,094</b>			
<b>New Zealand</b> 0.25%	New Zealand	Total	1,143,925	0	0.25%	New Zealand	Total	678,725	0	0.17%
<b>Australia</b> 1.03%	Australia	Total	4,780,331	1,540	1.03%	Australia	Total	951,125	0	0.23%
<b>Africa</b> 0.88%	Algeria	626,700	0	0.13%	Algeria	0	0	0.00%		
	Canary Islands	204,000	0	0.04%	Canary Islands	226,925	0	0.06%		
	Egypt	1,770,250	111,230	0.40%	Egypt	1,670,750	156,520	0.44%		
	Kenya	***	0	0.00%	Kenya	***	0	0.00%		
	Mauritius	***	0	0.00%	Mauritius	0	0	0.00%		
	South Africa	1,296,610	350	0.28%	South Africa	847,206	0	0.21%		
	Swaziland	0	0	0.00%	Swaziland	***	0	0.00%		
	Tunisia	0	0	0.00%	Tunisia	299,000	0	0.07%		
	Others	73,500	0	0.02%	Others	51,350	0	0.01%		
	<b>Total</b>	<b>3,971,060</b>	<b>111,580</b>		<b>Total</b>	<b>3,095,231</b>	<b>156,520</b>			
<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>404,316,941</b>	<b>60,312,480</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>358,334,064</b>	<b>52,941,577</b>	<b>100.0%</b>		

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)

**ALMOND BOARD OF CALIFORNIA**  
**Quality Control Report - Industry Summary**  
**August 1, 2002 - February 28, 2003**

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total Receipt	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	14,698,083	14,968,993	81,285	1.36%	0.54%
Avalon	138,324	132,315	2,089	0.01%	1.58%
B&B	12,145	12,145	87	0.00%	0.72%
Ballico	8,567	8,567	68	0.00%	0.79%
Butte	129,582,388	129,558,635	601,635	12.03%	0.46%
California	17,232,846	17,346,704	135,018	1.60%	0.78%
Carmel	169,830,244	166,147,011	974,744	15.77%	0.59%
Carrion	281,549	447,666	4,813	0.03%	1.08%
Chips Special	41,717	41,717	526	0.00%	1.26%
Cruz	4,210	4,210	14	0.00%	0.33%
Davey	8,876	8,876	54	0.00%	0.61%
Dotty One	88,981	88,981	1,161	0.01%	1.30%
Drake	64,834	67,471	1,109	0.01%	1.64%
Fritz	38,571,326	38,905,621	266,181	3.58%	0.68%
Harvey	781,870	785,325	15,594	0.07%	1.99%
Hashem	852,166	876,048	12,645	0.08%	1.44%
Jeffries	88,395	97,501	453	0.01%	0.46%
Jordanolo	0	0	0	0.00%	0.00%
Le Grand	559,557	853,929	21,331	0.05%	2.50%
Livingston	4,312,251	4,307,073	44,096	0.40%	1.02%
Marchini	97,800	97,800	1,056	0.01%	1.08%
Merced	940,294	944,779	23,254	0.09%	2.46%
Milo	16,886	16,886	204	0.00%	1.21%
Mission	29,912,569	29,785,840	110,761	2.78%	0.37%
Mixed & Unknown	32,462,455	34,691,747	406,843	3.01%	1.17%
Mono	1,104,851	1,117,063	34,487	0.10%	3.09%
Monterey	58,365,019	58,345,558	491,654	5.42%	0.84%
Morley	283,098	283,164	1,905	0.03%	0.67%
N43	270,491	269,737	587	0.03%	0.22%
Neplus	5,235,910	5,166,623	70,362	0.49%	1.36%
Nonpareil	434,725,111	434,987,179	4,081,062	40.36%	0.94%
Norman	196,979	197,014	1,927	0.02%	0.98%
Padre	43,912,950	43,984,408	131,361	4.08%	0.30%
Peerless	9,293,889	9,218,828	30,950	0.86%	0.34%
Price	36,923,125	36,863,929	206,225	3.43%	0.56%
Ripon	1,124	1,124	20	0.00%	1.78%
Romain	6,388	6,388	13	0.00%	0.20%
Rosetta	22,253	22,253	1,591	0.00%	7.15%
Royal Kern	2,735	2,735	66	0.00%	2.41%
Ruby	5,807,120	5,794,429	34,184	0.54%	0.59%
Sauret	612,646	612,848	12,312	0.06%	2.01%
Savana	192,673	192,673	753	0.02%	0.39%
Seedling	7,498	7,498	64	0.00%	0.85%
Sonora	26,396,744	26,431,915	250,526	2.45%	0.95%
Texas	1,829	1,829	12	0.00%	0.66%
Thompson	2,633,086	2,638,927	48,430	0.24%	1.84%
Tioga	15,924	15,924	232	0.00%	1.46%
Tokyo	634,257	634,257	10,206	0.06%	1.61%
Valencia	29,620	14,810	51	0.00%	0.34%
Wood Colony	9,831,014	10,034,639	52,097	0.91%	0.52%
Yosemite	4,783	4,783	49	0.00%	1.02%
<b>TOTALS:</b>	<b>1,077,099,450</b>	<b>1,077,046,375</b>	<b>8,166,147</b>	<b>100.00%</b>	<b>0.76%</b>

This report is subject to further reconciliation of USDA incoming certificates.

March 10, 2003