



Almond Board of California

1104 12th Street Modesto, CA 95354 USA
 Phone: (209) 549-8262 Fax: (209) 549-8267

ALMOND INDUSTRY POSITION REPORT May 1994

	1993-94 Forecast	1993-94 7/1 - 5/31	1992-93 7/1 - 5/31
	mil. lbs.	lbs. kernel wt.	lbs. kernel wt.
1. Carryin 7/1/93	133.5	133,568,876	148,114,408
2. Receipts, 1993 Crop	470.0	488,386,382	544,903,174
3. Loss and exempt (5%)	23.5	24,419,319	27,245,158
4. New Crop marketable (2-3)	446.5	463,967,063	517,658,016
5. Reserve (0% x 4)	0.0	n/a	n/a
6. Total Supply (1+4-5)	580.0	597,535,939	665,772,424
SALABLE			
Shipments by Handlers			
7. Domestic	180.0	150,538,594	173,332,961
8. Export	320.0	319,204,739	327,577,246
9. Total	500.0	469,743,333	500,910,207
10. Estimated Carryout 6/30/94	80.0	n/a	n/a
	=====		
11. Computed Inventory (6-9)	n/a	127,792,606	164,862,217

NOTE: The Almond Board at its May 16, 1994, meeting voted to adjust the Loss & Exempt % from 3% to a Loss & Exempt figure more representative of an historical industry average.

Monthly report of salable handler shipments:

		1993-94		1992-93	
		5/1 - 5/31	7/1 - 5/31	5/1 - 5/31	7/1 - 5/31
DOMESTIC					
Shelled	kernel wt.	6,914,522	125,698,839	6,883,028	105,096,853
Manufactured	kernel wt.	3,817,627	54,736,076	3,614,060	64,909,509
Products	kernel wt.	63,179	466,853	n/a	n/a
Inshell	kernel wt.	1,660	2,850,007	300	9,237,764
Interhandler Transfers		(25,085)	(12,884,716)	*	*
Industry Purchases		(1,918,166)	(20,328,465)	*	*
	TOTAL	8,853,737	150,538,594	10,497,193	173,332,961
		=====	=====	=====	=====
EXPORT					
Shelled	kernel wt.	13,738,966	210,928,156	7,834,549	208,830,248
Manufactured	kernel wt.	8,062,261	95,536,286	6,408,614	100,217,875
Products	kernel wt.	0	0	n/a	n/a
Inshell	kernel wt.	907,517	12,740,297	391,650	29,521,552
	TOTAL	22,708,744	319,204,739	14,465,449	327,577,246
		=====	=====	=====	=====
EXEMPT	kernel wt.	297,020	9,029,506	1,168,831	10,969,200
		=====	=====	=====	=====

Source ABC Form 25

June 8, 1994

* Interhandler Transfers & Industry Purchases were not reflected in prior years report.

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

		Crop Year 1993-94 07/01/93 through 05/31/94			Crop Year 1992-93 07/01/92 through 05/31/93	
		Shelled	Products	Inshell	Shelled	Inshell
NORTH AMERICA	Canada	13,599,796	0	212,030	15,699,362	868,950
	Mexico	5,077,424	0	0	4,271,483	0
	Total	18,677,220	0	212,030	19,970,845	868,950
CENTRAL AMERICA	Costa Rica	39,593	0	0	0	0
	Others	17,099	0	8,330	76,877	1,900
	Total	56,692	0	8,330	76,877	1,900
CARIBBEAN	Others	63,863	0	0	128,942	20,000
	Total	63,863	0	0	128,942	20,000
SOUTH AMERICA	Argentina	1,130,450	0	55,353	2,136,619	305,150
	Brazil	386,200	0	30,940	105,673	225,500
	Chile	***	***	***	420,445	0
	Colombia	172,026	0	0	299,698	0
	Venezuela	584,097	0	2,275	566,894	33,500
	Others	146,515	0	2,328	62,617	13,850
	Total	2,419,288	0	90,896	3,591,946	578,000
WESTERN EUROPE	Austria	1,549,269	0	0	1,566,655	0
	Belgium	8,117,917	0	0	7,265,182	0
	Denmark	7,375,511	0	0	7,486,911	0
	Finland	1,466,011	0	0	1,371,244	0
	France	21,015,596	0	10,272	18,725,926	632,424
	Germany	85,924,966	0	91,700	96,818,524	663,150
	Greece	1,093,650	0	0	418,600	0
	Italy	3,453,500	0	61,600	4,495,106	0
	Netherlands	19,249,797	0	0	19,797,460	0
	Norway	3,193,930	0	0	4,094,018	0
	Portugal	512,900	0	0	417,144	0
	Spain	7,582,323	0	0	3,490,120	0
	Sweden	9,308,282	0	0	9,297,500	0
	Switzerland	7,150,760	0	0	7,070,559	0
	United Kingdom	18,049,970	0	44,800	20,351,425	132,000
	Others	0	0	0	212,012	0
	Total	195,044,382	0	208,372	202,878,386	1,427,574
EASTERN EUROPE	Russia	664,740	0	0	***	***
	Others	405,326	0	0	682,659	0
	Total	1,070,066	0	0	682,659	0
ASIA MINOR	Israel	3,831,209	0	3,489	3,522,350	132,012
	Jordan	***	***	***	104,236	0
	Kuwait	829,195	0	0	599,098	0
	Lebanon	1,210,500	0	0	622,000	0
	Oman	0	0	0	146,000	0
	Saudi Arabia	3,597,814	0	0	3,937,513	40,000
	Syria	832,000	0	0	721,575	0
	Turkey	119,000	0	0	211,069	0
	United Arab Emirates	6,237,230	0	30,025	4,778,878	582,858
	Others	443,915	0	31,500	271,071	0
Total	17,100,863	0	65,014	14,913,790	754,870	
ASIA OCEANIA	China	161,500	0	0	691,750	0
	Hong Kong	3,464,187	0	0	4,836,541	90,000
	India	683,598	0	12,084,430	640,800	26,651,750
	Japan	43,915,858	0	350	45,048,249	8,350
	Malaysia/Singapore	2,601,775	0	0	3,245,551	0
	Philippines	51,651	0	0	100,930	3,750
	South Korea	11,071,000	0	0	10,315,527	44,000
	Taiwan	3,455,782	0	0	3,506,734	0
	Others	566,013	0	0	286,545	0
	Total	65,971,364	0	12,084,780	68,672,627	26,797,850
NEW ZEALAND	New Zealand	477,550	0	0	433,404	0
AUSTRALIA	Australia	3,639,526	0	0	4,423,818	36,440
AFRICA	Canary Islands	179,000	0	0	***	***
	Egypt	774,050	0	70,875	798,500	65,668
	South Africa	0	0	0	976,524	0
	Others	905,753	0	0	114,500	225,000
	Total	1,858,803	0	70,875	1,889,524	290,668
OTHERS	Others	84,825	0	0	5,280	0
TOTAL DELIVERIES =		306,464,442	0	12,740,297	317,668,098	30,776,252

*** In Others

(Named Countries Received Almonds from Three or More Handlers)



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QUALITY CONTROL REPORT INDUSTRY SUMMARY JULY 1, 1993 - MAY 31, 1994

	ABC FORM 1	USDA INSPECTION CERTIFICATES		% REJECTS
	TOTAL RECEIPTS	TOTAL RECEIPTS	TOTAL INEDIBLES	
Nonpareil	241,894,769	240,589,739	6,447,073	2.68%
Mission	34,722,012	34,013,593	253,327	0.74%
Merced	9,326,593	9,193,637	366,745	3.99%
Neplus	12,482,899	12,388,287	317,352	2.56%
Carmel	82,327,119	81,499,101	858,838	1.05%
Price	19,640,236	19,357,033	217,197	1.12%
Peerless-Shelling	3,920,259	7,581,577	29,537	0.39%
Aldrich	81,700	57,906	361	0.62%
Ballico	18,136	18,136	91	0.50%
Bonita	10,079	10,079	133	1.32%
Butte	14,885,228	13,306,366	80,611	0.61%
California	15,189,885	14,283,414	283,031	1.98%
Carrion	181,247	181,176	2,886	1.59%
Chips Special	6,546	6,546	44	0.67%
Davey	2,377	2,377	31	1.30%
Dotty One	63,517	58,940	531	0.90%
Drake	205,517	175,445	4,436	2.53%
Emerald	7,981	7,981	30	0.38%
Fritz	6,553,988	6,413,718	169,679	2.65%
Harvey	1,436,901	1,143,582	7,417	0.65%
Hashem	315,605	268,683	9,301	3.46%
IXL	22,360	22,360	1,255	5.61%
Jeffries	341,555	341,555	5,623	1.65%
Jordanolo	3,582	3,582	188	5.25%
Kapareil	23,450	23,450	535	2.28%
LeGrand	898,748	889,219	35,194	3.96%
Livingston	251,951	220,576	3,613	1.64%
Marchini	12,587	12,587	213	1.69%
Mono	541,081	476,708	5,131	1.08%
Monterey	6,303,533	6,026,965	124,065	2.06%
Norman	341,755	324,291	6,106	1.88%
Padre	1,420,880	1,348,664	3,191	0.24%
Ripon	2,845	2,845	28	0.98%
Rosetta	4,239	0	0	0.00%
Ruby	4,982,871	4,685,067	35,002	0.75%
Sauret	760,997	703,270	21,933	3.12%
Seedling	13,029	13,029	95	0.73%
Sonora	1,595,079	1,420,568	31,011	2.18%
Thompson	5,708,541	5,237,534	131,469	2.51%
Tioga	45,676	45,586	415	0.91%
Tokyo	184,372	184,142	1,816	0.99%
Valenta	5,799	5,799	72	1.24%
White King	5,929	5,929	52	0.88%
Wood Colony	212,518	178,941	477	0.27%
Yosemite	30,044	30,044	439	1.46%
Mixed & Unknown	7,950,350	11,474,851	225,511	1.97%
TOTALS:	474,936,365	474,234,878	9,682,085	2.04%
INSHELL:				
Peerless	4,967,920			
Nonpareil	8,100,664			
Carmel	13,030			
Neplus	60			
Harvey	116,967			
Price	229,077			
Thompson	22,299			
	<u>488,386,382</u>			