



# Almond Board of California

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## ALMOND INDUSTRY POSITION REPORT November 1993

|                                | 1993-94<br>Forecast | 1993-94<br>7/1 - 11/30 | 1992-93<br>7/1 - 11/30 |
|--------------------------------|---------------------|------------------------|------------------------|
|                                | mil. lbs.           | lbs. kernel wt.        | lbs. kernel wt.        |
| 1. Carryin 7/1/93              | 133.5               | 133,568,876            | 148,114,408            |
| 2. Receipts, 1993 Crop         | 470.0               | 472,532,456            | 532,314,476            |
| 3. Loss and exempt (3%)        | 14.1                | 14,175,974             | 26,615,723             |
| 4. New Crop marketable (2-3)   | 455.9               | 458,356,482            | 505,698,753            |
| 5. Reserve (0% x 4)            | 0.0                 | n/a                    | n/a                    |
| 6. Total Supply (1+4-5)        | 589.4               | 591,925,358            | 653,813,161            |
| <b>SALABLE</b>                 |                     |                        |                        |
| <b>Shipments by Handlers</b>   |                     |                        |                        |
| 7. Domestic                    | 180.0               | 81,753,547             | 83,086,453             |
| 8. Export                      | 320.0               | 153,383,571            | 170,566,304            |
| 9. Total                       | 500.0               | 235,137,118            | 253,652,757            |
| 10. Estimated Carryout 6/30/94 | 89.4                | n/a                    | n/a                    |
| 11. Computed Inventory (6-9)   | n/a                 | 356,788,240            | 400,160,404            |

NOTE: The Almond Board of California, at its October 1, 1993 meeting, voted unanimously to discontinue presenting the Commitments section on its monthly Position Report.

### Monthly report of salable handler shipments:

|                        |              | 1993-94           |                    | 1992-93           |                    |
|------------------------|--------------|-------------------|--------------------|-------------------|--------------------|
|                        |              | 11/1 - 11/31      | 7/1 - 11/31        | 11/1 - 11/31      | 7/1 - 11/31        |
| <b>DOMESTIC</b>        |              |                   |                    |                   |                    |
| Shelled                | kernel wt.   | 21,049,825        | 70,403,176         | 8,840,896         | 46,016,422         |
| Manufactured           | kernel wt.   | 5,255,555         | 29,616,423         | 5,073,550         | 34,242,678         |
| Products               | kernel wt.   | 51,420            | 196,219            | n/a               | n/a                |
| Inshell                | kernel wt.   | 799,370           | 2,418,932          | 1,590,019         | 8,062,985          |
| Interhandler Transfers |              | (7,474,882)       | (8,498,124)        | *                 | *                  |
| Industry Purchases     |              | (3,824,451)       | (12,383,079)       | *                 | *                  |
|                        | <b>TOTAL</b> | <b>15,856,837</b> | <b>81,753,547</b>  | <b>14,478,826</b> | <b>83,086,453</b>  |
| <b>EXPORT</b>          |              |                   |                    |                   |                    |
| Shelled                | kernel wt.   | 17,905,828        | 100,346,950        | 19,922,162        | 110,954,085        |
| Manufactured           | kernel wt.   | 6,593,022         | 44,018,011         | 6,758,132         | 49,595,007         |
| Products               | kernel wt.   | 0                 | 0                  | n/a               | n/a                |
| Inshell                | kernel wt.   | 1,095,525         | 9,018,610          | 4,412,158         | 16,620,696         |
|                        | <b>TOTAL</b> | <b>25,594,375</b> | <b>153,383,571</b> | <b>29,313,191</b> | <b>170,566,304</b> |
| <b>EXEMPT</b>          |              |                   |                    |                   |                    |
|                        | kernel wt.   | 369,783           | 4,577,321          | 583,211           | 5,510,630          |

Source ABC Form 25

\* Interhandler Transfers & Industry Purchases were not reflected in prior years report.

December 14, 1993

EXPORT DELIVERIES BY DESTINATION  
(Net Weight Basis)

|                      | Crop Year 1993-94<br>07/01/93 through 11/30/93 |          |                  | Crop Year 1992-93<br>07/01/93 through 11/30/93 |                   |
|----------------------|--|----------|------------------|--|-------------------|
|                      | Shelled +<br>Manufactured                      | Products | Inshell          | Shelled  | Inshell           |
| North America        |  |          |                  |  |                   |
| Canada               | 7,379,986                                      | 0        | 200,428          | 8,467,667                                      | 498,900           |
| Mexico               | 1,858,054                                      | 0        | 0                | 1,733,237                                      | 0                 |
| Total                | <u>9,238,040</u>                               | <u>0</u> | <u>200,428</u>   | <u>10,200,904</u>                              | <u>498,900</u>    |
| Central America      |  |          |                  |  |                   |
| Costa Rica           | 21,577   | 0        | 0                | 0  | 0                 |
| Others               | 16,145   | 0        | 8,330            | 33,025   | 1,900             |
| Total                | <u>37,722</u>                                  | <u>0</u> | <u>8,330</u>     | <u>33,025</u>                                  | <u>1,900</u>      |
| Caribbean            |  |          |                  |  |                   |
| Others               | 14,362   | 0        | 0                | 91,274   | 20,000            |
| Total                | <u>14,362</u>                                  | <u>0</u> | <u>0</u>         | <u>91,274</u>                                  | <u>20,000</u>     |
| South America        |  |          |                  |  |                   |
| Argentina            | 339,400  | 0        | 55,353           | 1,567,869                                      | 231,650           |
| Brazil               | 245,927  | 0        | 30,940           | 76,848   | 225,500           |
| Chile                | ***  | ***      | ***              | 276,920  | 0                 |
| Venezuela            | 383,750  | 0        | 2,275            | 424,052  | 33,500            |
| Others               | 113,279  | 0        | 2,328            | 128,590  | 13,850            |
| Total                | <u>1,082,356</u>                               | <u>0</u> | <u>90,896</u>    | <u>2,474,279</u>                               | <u>504,500</u>    |
| Western Europe       |  |          |                  |  |                   |
| Austria              | 904,944  | 0        | 0                | 1,401,457                                      | 0                 |
| Belgium              | 3,061,576                                      | 0        | 0                | 3,973,072                                      | 0                 |
| Denmark              | 4,167,511                                      | 0        | 0                | 4,220,836                                      | 0                 |
| Finland              | 551,813  | 0        | 0                | 560,330  | 0                 |
| France               | 8,370,174                                      | 0        | 10,272           | 8,944,223                                      | 528,588           |
| Germany              | 44,783,495                                     | 0        | 91,700           | 47,272,236                                     | 560,000           |
| Greece               | ***  | ***      | ***              | 254,000  | 0                 |
| Italy                | 1,269,400                                      | 0        | 61,600           | 3,063,300                                      | 0                 |
| Netherlands          | 8,531,567                                      | 0        | 0                | 10,403,792                                     | 0                 |
| Norway               | 2,285,175                                      | 0        | 0                | 2,773,210                                      | 0                 |
| Portugal             | 266,150  | 0        | 0                | 237,000  | 0                 |
| Spain                | 854,578  | 0        | 0                | 1,906,020                                      | 0                 |
| Sweden               | 4,912,287                                      | 0        | 0                | 5,015,017                                      | 0                 |
| Switzerland          | 2,977,879                                      | 0        | 0                | 3,105,001                                      | 0                 |
| United Kingdom       | 6,954,724                                      | 0        | 44,800           | 9,941,122                                      | 132,000           |
| Others               | 35,000   | 0        | 0                | 212,012  | 0                 |
| Total                | <u>89,926,273</u>                              | <u>0</u> | <u>208,372</u>   | <u>103,282,628</u>                             | <u>1,220,588</u>  |
| Eastern Europe       |  |          |                  |  |                   |
| Others               | 99,489   | 0        | 0                | 47,188   | 0                 |
| Total                | <u>99,489</u>                                  | <u>0</u> | <u>0</u>         | <u>47,188</u>                                  | <u>0</u>          |
| Asia Minor           |  |          |                  |  |                   |
| Israel               | 2,080,377                                      | 0        | 3,489            | 2,024,900                                      | 70,000            |
| Jordan               | ***  | ***      | ***              | 104,236  | 0                 |
| Kuwait               | 389,577  | 0        | 0                | 374,750  | 0                 |
| Lebanon              | 735,850  | 0        | 0                | ***  | ***               |
| Saudi Arabia         | 1,728,564                                      | 0        | 0                | 2,343,123                                      | 0                 |
| Syria                | 733,000  | 0        | 0                | ***  | ***               |
| Turkey               | ***  | ***      | ***              | 111,950  | 0                 |
| United Arab Emirates | 3,473,401                                      | 0        | 14,625           | 2,923,098                                      | 560,358           |
| Others               | 342,859  | 0        | 31,500           | 675,108  | 0                 |
| Total                | <u>9,483,628</u>                               | <u>0</u> | <u>49,614</u>    | <u>8,557,165</u>                               | <u>630,358</u>    |
| Asia Oceania         |  |          |                  |  |                   |
| China                | ***  | ***      | ***              | 212,000  | 0                 |
| Hong Kong            | 861,563  | 0        | 0                | 2,266,782                                      | 0                 |
| India                | 331,284  | 0        | 8,390,060        | 311,501  | 13,049,650        |
| Japan                | 20,437,475                                     | 0        | 35               | 23,024,715                                     | 7,050             |
| Malaysia/Singapore   | 1,426,457                                      | 0        | 0                | 1,664,460                                      | 0                 |
| South Korea          | 5,759,000                                      | 0        | 0                | 5,657,250                                      | 0                 |
| Taiwan               | 1,739,318                                      | 0        | 0                | 1,747,930                                      | 0                 |
| Others               | 330,496  | 0        | 0                | 219,552  | 3,750             |
| Total                | <u>30,885,593</u>                              | <u>0</u> | <u>8,390,095</u> | <u>35,104,190</u>                              | <u>13,060,450</u> |
| New Zealand          | 284,425  | 0        | 0                | 249,250  | 0                 |
| Australia            | 2,335,313                                      | 0        | 0                | 2,224,672                                      | 14,000            |
| Africa               |  |          |                  |  |                   |
| Canary Islands       | 106,000  | 0        | 0                | ***  | ***               |
| Egypt                | 435,250  | 0        | 70,875           | ***  | ***               |
| Others               | 354,090  | 0        | 0                | 885,767  | 270,000           |
| Total                | <u>895,340</u>                                 | <u>0</u> | <u>70,875</u>    | <u>885,767</u>                                 | <u>270,000</u>    |
| Others               | 82,420   | 0        | 0                | 2,640  | 0                 |
| TOTAL DELIVERIES =   | <u>144,364,961</u>                             | <u>0</u> | <u>9,018,610</u> | <u>163,152,982</u>                             | <u>16,220,696</u> |

\*\*\* In Others (Named Countries Received Almonds from Three or More Handlers)

ALMOND BOARD OF CALIFORNIA

ALMONDS RECEIVED BY HANDLERS  
(Kernel Weight)

Report Period No. 4 - 07/01/93 - 11/30/93

|                                    | 1993-94 Crop Year               |                     | 1992-93 Crop Year               |                     |
|------------------------------------|---------------------------------|---------------------|---------------------------------|---------------------|
|                                    | Total Pounds<br>7/1/93-11/30/93 | % Total<br>Receipts | Total Pounds<br>7/1/92-11/30/92 | % Total<br>Receipts |
| <b>MAJOR TONNAGE</b>               |                                 |                     |                                 |                     |
| Nonpareil                          | 241,952,083                     | 51.203%             | 260,426,766                     | 48.923%             |
| Mission                            | 33,869,416                      | 7.168%              | 37,262,858                      | 7.000%              |
| Merced                             | 9,606,914                       | 2.033%              | 14,077,511                      | 2.645%              |
| Neplus                             | 12,481,778                      | 2.641%              | 15,097,761                      | 2.836%              |
| Carmel                             | 81,180,349                      | 17.180%             | 96,686,410                      | 18.163%             |
| Price                              | 19,599,693                      | 4.148%              | 25,995,990                      | 4.884%              |
| Peerless-Shelling                  | 3,854,096                       | 0.816%              | 9,586,819                       | 1.801%              |
| Peerless-Bleaching (Net Wt. x 35%) | <u>2,572,730</u>                | <u>0.544%</u>       | n/a                             | n/a                 |
| <b>TOTAL MAJOR TONNAGE</b>         | <b>405,117,059</b>              | <b>85.733%</b>      | <b>459,134,115</b>              | <b>86.252%</b>      |
| <u>Mixed or Unknown</u>            | <u>6,410,357</u>                | <u>1.357%</u>       | <u>5,591,633</u>                | <u>1.050%</u>       |
| * <u>Lesser Tonnage</u>            | <u>61,005,040</u>               | <u>12.910%</u>      | <u>67,588,728</u>               | <u>12.697%</u>      |
| <b>TOTAL RECEIPTS</b>              | <b>472,532,456</b>              | <b>100.000%</b>     | <b>532,314,476</b>              | <b>100.000%</b>     |
| * Aldrich                          | 81,700                          | 0.017%              | 17,880                          | 0.003%              |
| Ballico                            | 18,136                          | 0.004%              | 9,623                           | 0.002%              |
| Bonita                             | 10,079                          | 0.002%              | 0                               | 0.000%              |
| Butte                              | 14,540,163                      | 3.077%              | 10,885,882                      | 2.045%              |
| California                         | 14,184,210                      | 3.002%              | 23,840,335                      | 4.479%              |
| Carrion                            | 185,153                         | 0.039%              | 97,181                          | 0.018%              |
| Chips Special                      | 6,546                           | 0.001%              | 4,138                           | 0.001%              |
| Davey                              | 2,377                           | 0.001%              | 6,136                           | 0.001%              |
| Dotty One                          | 63,517                          | 0.013%              | 36,891                          | 0.007%              |
| Drake                              | 204,777                         | 0.043%              | 287,086                         | 0.054%              |
| Emerald                            | 7,981                           | 0.002%              | 0                               | 0.000%              |
| Fritz                              | 6,507,780                       | 1.377%              | 6,396,691                       | 1.202%              |
| Harvey                             | 1,408,906                       | 0.298%              | 1,695,316                       | 0.318%              |
| Hashem                             | 315,605                         | 0.067%              | 190,789                         | 0.036%              |
| Hershey                            | 0                               | 0.000%              | 199,362                         | 0.037%              |
| IXL                                | 22,360                          | 0.005%              | 8,147                           | 0.002%              |
| Jeffries                           | 341,555                         | 0.072%              | 429,515                         | 0.081%              |
| Jordanolo                          | 3,582                           | 0.001%              | 7,053                           | 0.001%              |
| Kapareil                           | 23,450                          | 0.005%              | 0                               | 0.000%              |
| LeGrand                            | 833,099                         | 0.176%              | 695,825                         | 0.131%              |
| Livingston                         | 257,990                         | 0.055%              | 90,154                          | 0.017%              |
| Marchini                           | 12,587                          | 0.003%              | 5,263                           | 0.001%              |
| Milo                               | 52,481                          | 0.011%              | 72,543                          | 0.014%              |
| Mono                               | 541,081                         | 0.115%              | 682,418                         | 0.128%              |
| Monterey                           | 6,258,552                       | 1.324%              | 5,078,997                       | 0.954%              |
| Norman                             | 341,755                         | 0.072%              | 221,700                         | 0.042%              |
| Padre                              | 1,329,862                       | 0.281%              | 321,646                         | 0.060%              |
| Ripon                              | 2,845                           | 0.001%              | 0                               | 0.000%              |
| Rosetta                            | 4,239                           | 0.001%              | 4,447                           | 0.001%              |
| Ruby                               | 4,968,571                       | 1.051%              | 4,814,963                       | 0.905%              |
| Sauret                             | 773,930                         | 0.164%              | 716,534                         | 0.135%              |
| Seedling                           | 13,029                          | 0.003%              | 0                               | 0.000%              |
| Sonora                             | 1,556,744                       | 0.329%              | 1,177,572                       | 0.221%              |
| Texas                              | 0                               | 0.000%              | 23,691                          | 0.004%              |
| Thompson                           | 5,656,401                       | 1.197%              | 9,219,375                       | 1.732%              |
| Tioga                              | 45,586                          | 0.010%              | 15,612                          | 0.003%              |
| Tokyo                              | 181,253                         | 0.038%              | 191,698                         | 0.036%              |
| Valenta                            | 0                               | 0.000%              | 6,380                           | 0.001%              |
| White King                         | 5,929                           | 0.001%              | 0                               | 0.000%              |
| Wood Colony                        | 211,185                         | 0.045%              | 58,731                          | 0.011%              |
| Yosemite                           | <u>30,044</u>                   | <u>0.006%</u>       | <u>79,154</u>                   | <u>0.015%</u>       |
| <b>TOTAL LESSER TONNAGE</b>        | <b>61,005,040</b>               | <b>12.91%</b>       | <b>67,588,728</b>               | <b>12.70%</b>       |

This report is subject to further verification of handler's receipts.

12/14/93