

ALMOND BOARD OF CALIFORNIA

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**ALMOND INDUSTRY POSITION REPORT
 April 1992**

	<u>1991-92 Forecast</u>	<u>1991-92 7/1-04/30</u>	<u>1990-91 7/1-04/30</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	241,359,782	202,704,686
2. Receipts, 1991 crop	460.0	483,828,915	656,188,881
3. Loss and exempt (5%)	23.0	24,191,445	26,247,555 <u>1/</u>
4. New crop marketable (2 - 3)	437.0	459,637,470	629,941,326
5. Reserve (0%) *	44.0	0	125,988,265 <u>2/</u>
6. Total Supply (1 + 4 - 5)	643.0	700,997,252	706,657,747
Salable			
Shipments by Handlers			
7. Domestic	190.0	153,680,561	150,714,465
8. Export	370.0	340,069,118	317,964,210
9. Total	560.0	493,749,679	468,678,675
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	207,247,573	237,979,072
Commitments (sold, not delivered)			
12. Domestic		65,057,896	86,491,134
13. Export		70,655,050	75,010,367
14. Total		135,712,946	161,501,501
15. Uncommitted inventory (11 - 14)		71,534,627	76,477,571
New sales, current month			
16. Domestic		3,521,050	3,583,242
17. Export		14,289,579	15,137,591
18. Total		17,810,629	18,720,833

1/ computed at 4%

2/ computed at 20%

* Remaining 5% released on May 1, 1992.

Monthly report of salable handler shipments:

		<u>1991-92</u>		<u>1990-91</u>	
		04/1-04/30	7/1-04/30	04/1-04/30	7/1-04/30
<u>Domestic</u>					
Shelled	kernel wt	7,408,877	87,480,246	7,253,127	88,255,601
Manufactured	kernel wt	5,023,059	63,110,503	5,706,109	58,755,358
Inshell	net wt	21,050	8,784,271	0	10,432,497
Total	kernel wt	12,443,803	153,680,561	12,959,236	150,714,465
<u>Export</u>					
Shelled	kernel wt	14,844,040	226,433,664	22,478,074	215,160,283
Manufactured	kernel wt	5,331,066	104,106,841	5,860,954	88,427,631
Inshell	net wt	2,752,300	15,872,716	662,180	23,029,271
Total	kernel wt	21,949,490	340,069,118	28,769,429	317,964,210
<u>Exempt</u>	kernel wt	724,166	9,616,504	523,555	9,238,603

Source ABC Form 25

May 15, 1992

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1991-92		Crop Year 1990-91	
	7/1/91 thru 4/30/92		7/1/90 thru 4/30/91	
	Shelled	Inshell	Shelled	Inshell
North America				
Canada	14,038,494	703,450	14,802,754	464,960
Mexico	2,697,446	0	2,644,467	0
Total	16,735,940	703,450	17,447,221	464,960
Central America	47,458	0	50,843	0
Caribbean	100,202	9,000	82,547	0
South America				
Argentina	2,182,223	459,250	664,550	233,200
Brazil	160,633	96,000	174,628	157,000
Colombia	156,550	0	***	***
Venezuela	922,959	20,000	323,532	14,000
Others	449,839	0	194,744	28,400
Total	3,872,204	575,250	1,357,454	432,600
Western Europe				
Austria	1,834,010	0	1,164,225	0
Belgium	9,995,293	0	4,355,175	0
Denmark	7,044,678	0	5,642,788	0
Finland	1,282,432	0	1,437,192	0
France	23,373,292	716,375	25,501,210	957,241
Germany	93,561,757	657,800	95,503,999	427,000
Greece	3,440,650	0	3,897,980	0
Ireland	244,150	0	***	***
Italy	10,041,619	0	8,129,876	515,500
Netherlands	19,067,037	0	19,285,056	44,000
Norway	4,243,538	0	4,524,805	0
Portugal	537,500	0	362,500	0
Spain	15,848,703	0	6,576,600	0
Sweden	9,798,911	0	9,149,649	0
Switzerland	8,388,251	0	7,375,020	44,000
United Kingdom	17,097,572	132,000	21,729,481	0
Others	15,799	0	201,402	0
Total	225,815,192	1,506,175	214,836,958	1,987,741
Asia Minor				
Bahrain	***	***	307,604	0
Israel	4,246,694	343,030	3,033,887	89,000
Jordan	828,250	59,000	208,000	132,000
Kuwait	602,659	0	0	0
Lebanon	1,067,000	2,500	***	***
Saudi Arabia	4,573,292	22,000	3,711,175	44,000
Syria	1,145,900	0	389,000	0
Turkey	181,703	0	***	***
United Arab Emirates	4,555,940	252,500	2,809,822	0
Others	694,529	0	1,053,500	0
Total	17,895,967	679,030	11,512,988	265,000
Eastern Europe				
Others	3,003,348	0	6,344,001	0
Total	3,003,348	0	6,344,001	0
Asia Oceania				
China	422,500	0	***	***
Hong Kong	2,861,227	0	1,946,344	0
India	580,457	12,326,311	129,883	19,832,320
Japan	41,117,027	3,150	34,384,406	2,650
Malaysia/Singapore	3,162,897	0	2,163,394	0
South Korea	9,568,050	0	7,472,275	0
Taiwan	4,448,438	0	3,754,902	0
Others	253,280	1,350	297,553	7,000
Total	62,413,876	12,330,811	50,148,757	19,841,970
New Zealand	703,298	0	506,271	0
Australia	4,514,219	0	4,166,714	86,000
Africa				
Egypt	1,527,364	66,500	***	***
South Africa	***	***	641,902	1,000
Others	675,241	3,750	103,100	0
Total	2,202,605	70,250	745,002	1,000
Others	43,392	0	1,375	0
TOTALS	337,347,701	15,873,966	307,200,131	23,079,271

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through April 30, 1992

Almond butter	24,215,576
Oil or feed	8,702,515
Airline	8,025,232
Charities	23,130
Other	<u>491,410</u>

Total	<u>41,457,863</u>
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Shipments	41,457,863
Commitments	1,955,679
Uncommitted	<u>187,397</u>

Total	<u>43,600,939</u>
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May 15, 1992