

ALMOND BOARD OF CALIFORNIA

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ALMOND INDUSTRY POSITION REPORT April 1991

	1990-91 Forecast	1990-91 7/1-04/30	1989-90 7/1-04/30
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/90	202.0	202,704,686	270,061,236
2. Receipts, 1990 crop	655.0	654,664,369	488,508,154
3. Loss and exempt (4%)	26.0	26,186,574	24,425,407 <u>1/</u>
4. New crop marketable (2 - 3)	629.0	628,477,795	464,082,747
5. Reserve (20% x 4)	125.8	125,695,559	n/a <u>2/</u>
6. Total Supply (1 + 4 - 5)	705.2	705,486,922	734,143,983
Salable			
Shipments by Handlers			
7. Domestic	205.0	149,949,324	151,226,575
8. Export	410.0	317,855,163	277,154,521
9. Total	615.0	467,804,487	428,381,096
10. Estimated Carryout 06/30/91	90.2	n/a	n/a
11. Computed inventory (6 - 9)	n/a	237,682,435	305,762,887
Commitments (sold, not delivered)			
12. Domestic		86,491,134	80,542,378
13. Export		75,010,367	106,924,984
14. Total		161,501,501	187,467,362
15. Uncommitted inventory (11 - 14)		76,180,934	118,295,525
New sales, current month			
16. Domestic		3,249,469	9,033,890
17. Export		15,006,969	6,782,800
18. Total		18,256,438	15,816,690
Reserve			
19. Shipments		13,080,088	n/a
20. Commitments		9,023,412	n/a
21. Uncommitted (5 - 19 - 20)		103,592,059	n/a
22. Total		125,695,559	n/a

1/ computed at 5%

2/ computed at 0%

Monthly report of salable handler shipments:

		1990-91		1989-90	
		04/1-04/30	7/1-04/30	04/1-04/30	7/1-04/30
<u>Domestic</u>					
Shelled	kernel wt	6,923,687	87,499,251	7,519,392	91,011,819
Manufactured	kernel wt	5,701,776	58,751,275	4,166,135	56,074,909
Inshell	net wt	0	10,419,047	37,330	11,728,463
Total	kernel wt	12,625,463	149,949,324	11,710,450	151,226,575
<u>Export</u>					
Shelled	kernel wt	22,347,452	215,643,711	16,830,346	198,198,942
Manufactured	kernel wt	5,860,954	87,835,156	5,941,685	69,421,324
Inshell	net wt	662,180	23,029,271	254,000	14,271,710
Total	kernel wt	28,638,807	317,855,163	22,934,122	277,154,521
<u>Exempt</u>					
	kernel wt	508,967	9,385,978	1,485,830	11,515,919

Source ABC Form 25

May 14, 1991

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	<u>Crop Year 1990-91</u>		<u>Crop Year 1989-90</u>	
	<u>7/1/90 thru 4/30/91</u>	<u>Shelled Inshell</u>	<u>7/1/89 thru 4/30/90</u>	<u>Shelled Inshell</u>
North America				
Canada	14,856,754	464,960	12,667,005	579,470
Mexico	2,644,467	0	2,406,355	0
Total	17,501,221	464,960	15,073,360	579,470
Central America	50,843	0	60,909	0
Caribbean	82,547	0	44,542	0
South America				
Argentina	664,550	233,200	***	***
Brazil	174,628	157,000	***	***
Venezuela	323,532	14,000	***	***
Others	194,744	28,400	144,960	12,750
Total	1,357,454	432,600	144,960	12,750
Western Europe				
Austria	1,164,225	0	1,103,333	0
Belgium	4,355,175	0	6,977,725	0
Denmark	5,642,788	0	4,925,134	5,000
Finland	1,437,192	0	1,576,410	0
France	25,501,210	957,241	19,492,276	343,490
Germany	95,552,049	427,000	69,920,307	191,000
Greece	3,897,980	0	774,015	0
Italy	8,129,876	515,500	4,468,859	130,950
Netherlands	19,241,056	44,000	16,155,912	132,000
Norway	4,524,805	0	4,218,687	0
Portugal	362,500	0	114,000	0
Spain	6,532,600	0	1,903,800	0
Sweden	9,149,649	0	8,262,470	0
Switzerland	7,375,020	44,000	8,787,138	0
United Kingdom	21,502,481	0	15,056,642	0
Others	201,402	0	46,413	0
Total	214,570,008	1,987,741	163,783,121	802,440
Asia Minor				
Bahrain	307,604	0	297,384	0
Israel	3,025,087	89,000	2,535,666	22,000
Jordan	208,000	132,000	657,876	44,000
Kuwait	0	0	1,569,269	65,500
Saudi Arabia	3,711,175	44,000	3,108,128	40,000
Syria	389,000	0	107,500	0
United Arab Emirates	2,818,622	0	3,340,507	309,000
Others	1,053,500	0	502,547	0
Total	11,512,988	265,000	12,118,877	480,500
Eastern Europe				
Others	6,344,001	0	16,911,870	0
Total	6,344,001	0	16,911,870	0
Asia Oceania				
Hong Kong	1,946,344	0	1,123,460	0
India	129,883	19,832,320	422,038	12,429,000
Japan	34,350,406	2,650	42,518,634	1,950
Malaysia/Singapore	2,163,394	0	2,378,240	0
South Korea	7,472,275	0	6,173,750	0
Taiwan	3,754,902	0	5,117,752	0
Others	297,553	7,000	355,832	600
Total	50,114,757	19,841,970	58,089,706	12,431,550
New Zealand	520,796	0	386,862	0
Australia	4,166,714	86,000	4,610,810	7,000
Africa				
South Africa	641,902	1,000	653,070	500
Others	103,100	0	277,610	0
Total	745,002	1,000	930,680	500
Others	1,375	0	1,250	0
TOTAL DELIVERIES	306,967,706	23,079,271	272,156,947	14,314,210

*** In Others

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1 through April 30, 1991

Almond butter	9,006,574
Oil or feed	1,611,908
Airline	2,133,696
Other	<u>327,910</u>
Total	<u>13,080,088</u>