

Almond Industry Position Report

September 2010

2010-2011 Crop Year

Salable	Forecast Million Lbs.	2010-2011 8/1 - 9/30 Kernel Wt.	2009-2010 8/1 - 9/30 Kernel Wt.	% Change
1. Carryin August 1, 2010	321.3	321,255,129	413,734,352	-22.35%
2. Crop Receipts to Date	1,650.0	479,474,439	568,307,518	-15.63%
3. [3% Loss and Exempt]	49.5	(14,384,233)	(17,049,226)	
4. New Crop Marketable (2-3)	1,600.5	465,090,206	551,258,292	-15.63%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,921.8	786,345,335	964,992,644	-18.51%

Shipments by Handlers

7. Domestic	487.5	83,901,451	73,096,869	14.78%
8. Export	1,137.5	192,751,372	184,936,600	4.23%
9. Total Shipments	1,625.0	276,652,823	258,033,469	7.22%
10. Forecasted Carryout	296.8			
11. Computed Inventory (6-9)		509,692,512	706,959,175	-27.90%

Commitments (sold, not delivered)**

12. Domestic		229,096,715	177,341,878	29.18%
13. Export		283,568,079	242,120,159	17.12%
14. Total Committed Shipments		512,664,794	419,462,037	
15. Uncommitted Inventory (11-14)		-2,972,282	287,497,138	-101.03%

**80% of handlers reported commitments, representing 86% of the 2009/2010 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2010-2011 Crop Year		2009-2010 Crop Year		
		9/1 - 9/30	8/1 - 9/30	9/1 - 9/30	8/1 - 9/30	
DOMESTIC	Shelled	25,880,724	61,469,214	27,132,596	55,153,433	
	Manufactured	15,155,049	28,811,859	12,331,565	24,528,177	
	Products	166,680	373,227	136,890	296,762	
	Inshell	1,580,602	2,172,344	485,567	1,410,647	
	(Interhandler Transfers)	(2,631,426)	(4,755,922)	(2,738,984)	(4,032,077)	
	(Industry Purchases)	(2,019,586)	(4,169,271)	(3,311,099)	(4,260,073)	
	TOTAL:	38,132,043	83,901,451	34,036,535	73,096,869	28%
EXPORT	Shelled	68,499,641	124,633,685	68,124,237	131,937,985	
	Manufactured	10,634,359	21,629,823	12,144,922	22,798,284	
	Products	11,818	23,863	458	5,102	
	Inshell	33,850,781	46,464,001	19,971,994	30,195,229	
	TOTAL:	112,996,599	192,751,372	100,241,611	184,936,600	72%
NET SHIPMENTS		151,128,642	276,652,823	134,278,146	258,033,469	100%
EXEMPT/INEDIBLE SHIPMENTS		1,573,091	3,193,647	628,734	1,945,860	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2010/2011 Current Year-to-Date 8/1/2010 through 09/30/2010			2009/2010 Year-to-Date 8/1/2009 through 09/30/2009			2010/2011 YTD Total vs. 2009/2010 YTD	2009/2010 8/1 - 7/31 Grand Total	2009/2010 vs. 2010/2011 Year-to-Date
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total			
AMERICAS -1%	4.5%	NORTH AMERICA									
		Canada	6,718,159	17,398	6,735,557	7,461,304	26,950	7,488,254	-10%	39,418,561	17%
		Mexico	1,863,462	0	1,863,462	1,188,025	0	1,188,025	57%	7,824,291	24%
		Ttl. NORTH AMERICA	8,581,621	17,398	8,599,019	8,649,329	26,950	8,676,279	-1%	47,252,452	18%
		LATIN AMERICA/CARIBBEAN									
		Chile	1,924,612	0	1,924,612	682,900	0	682,900	182%	6,956,600	28%
		Ttl. LAT AMER/CARIBBEAN	3,010,414	62,487	3,072,901	1,107,500	86,853	1,194,353	157%	10,066,868	31%
		TOTAL AMERICAS	11,592,035	79,885	11,671,920	9,756,829	113,803	9,870,632	18%	57,319,320	20%
ASIA-PACIFIC 51%	40%	NORTHEAST ASIA									
		China/Hong Kong	21,058,703	13,110,939	34,169,642	12,876,511	4,984,615	17,861,126	91%	133,042,836	26%
		Japan	5,033,458	0	5,033,458	6,228,996	29,208	6,258,204	-20%	52,930,309	10%
		South Korea	4,228,010	0	4,228,010	3,574,900	0	3,574,900	18%	25,688,219	16%
		Taiwan	825,990	93,844	919,834	667,310	48,960	716,270	28%	7,063,158	13%
		Ttl. NORTHEAST ASIA	31,146,161	13,204,783	44,350,944	23,347,717	5,062,783	28,410,500	56%	218,724,522	20%
		SOUTHEAST ASIA									
		Vietnam	88,000	917,839	1,005,839	146,700	497,348	644,048	56%	4,274,949	24%
		Ttl. SOUTHEAST ASIA	1,743,925	973,766	2,717,691	1,457,306	592,788	2,050,094	33%	15,969,320	17%
		SOUTH/CENTRAL ASIA									
		India	1,079,536	26,379,621	27,459,157	1,463,547	17,942,003	19,405,550	42%	83,932,909	33%
		Pakistan	428,200	1,019,696	1,447,896	169,000	160,094	329,094	340%	4,855,962	30%
Ttl. SOUTH/CENTRAL ASIA	1,727,736	27,399,317	29,127,053	1,632,547	18,102,097	19,734,644	48%	89,019,871	33%		
AUSTRALASIA/OCEANIA											
Ttl. AUSTRALASIA/OCEANIA	595,525	32,428	627,953	692,625	0	692,625	-9%	4,713,550	13%		
		TOTAL ASIA-PACIFIC	35,213,347	41,610,294	76,823,641	27,130,195	23,757,668	50,887,863	51%	328,427,263	23%
WESTERN EUROPE -26%	36%	WESTERN EUROPE									
		Belgium	1,524,161	0	1,524,161	3,369,005	0	3,369,005	-55%	17,374,532	9%
		Denmark	1,231,764	0	1,231,764	1,189,250	0	1,189,250	4%	7,277,178	17%
		France	4,093,750	0	4,093,750	5,327,900	31,698	5,359,598	-24%	30,116,109	14%
		Germany	17,983,993	0	17,983,993	23,182,527	63,599	23,246,126	-23%	109,040,787	16%
		Greece	824,500	159,948	984,448	2,486,277	161,269	2,647,546	-63%	12,005,020	8%
		Italy	6,224,047	156,445	6,380,492	7,215,550	177,986	7,393,536	-14%	34,639,407	18%
		Netherlands	5,816,279	0	5,816,279	5,984,905	0	5,984,905	-3%	35,702,815	16%
		Norway	1,196,800	0	1,196,800	1,519,225	0	1,519,225	-21%	4,760,108	25%
		Spain	23,117,965	525,938	23,643,903	36,384,544	199,538	36,584,082	-35%	143,359,363	16%
		Sweden	1,958,600	0	1,958,600	1,502,400	0	1,502,400	30%	6,349,525	31%
		United Kingdom	3,761,172	0	3,761,172	4,139,640	31,020	4,170,660	-10%	25,655,819	15%
		Ttl. WESTERN EUROPE	68,987,869	842,331	69,830,200	93,871,817	665,110	94,536,927	-26%	438,231,156	16%
		EASTERN EUROPE									
Czech Republic	1,093,000	0	1,093,000	1,527,950	0	1,527,950	-28%	4,783,859	23%		
Poland	570,291	0	570,291	431,350	0	431,350	32%	1,511,150	38%		
Russia	2,820,350	0	2,820,350	5,366,758	0	5,366,758	-47%	22,688,664	12%		
Ttl. CENTRAL/EASTERN EUROPE	5,794,543	0	5,794,543	9,049,452	0	9,049,452	-36%	39,895,562	15%		
		TOTAL EUROPE	74,782,412	842,331	75,624,743	102,921,269	665,110	103,586,379	-27%	478,126,718	16%
MIDDLE EAST/ AFRICA 39%	15%	MIDDLE EAST									
		Jordan	1,292,700	196,358	1,489,058	1,736,500	301,880	2,038,380	-27%	8,795,013	17%
		Kuwait	630,500	0	630,500	121,250	0	121,250	420%	2,370,098	27%
		Lebanon	1,549,125	0	1,549,125	1,250,750	0	1,250,750	24%	5,586,900	28%
		Saudi Arabia	955,000	0	955,000	428,000	124,500	552,500	73%	7,524,596	13%
		Turkey	1,634,500	2,127,232	3,761,732	2,115,803	3,948,233	6,064,036	-38%	36,597,446	10%
		United Arab Emirates	12,470,102	1,502,770	13,972,872	5,673,000	1,157,175	6,830,175	105%	67,198,474	21%
		Ttl. MIDDLE EAST	19,378,602	3,904,199	23,282,801	12,254,778	5,626,370	17,881,148	30%	137,270,270	17%
		NORTH AFRICA									
		Algeria	2,874,400	0	2,874,400	1,580,700	0	1,580,700	82%	6,880,100	42%
		Egypt	976,850	27,293	1,004,143	561,500	32,278	593,778	69%	8,615,748	12%
		Tunisia	665,300	0	665,300	80,000	0	80,000	732%	1,236,000	54%
		Ttl. NORTH AFRICA	4,633,500	27,293	4,660,793	2,310,200	32,278	2,342,478	99%	17,812,348	26%
		SUB-SAHARAN AFRICA									
South Africa	650,975	0	650,975	332,100	0	332,100	96%	2,787,772	23%		
Ttl. SUB-SAHARAN AFRICA	687,475	0	687,475	368,100	0	368,100	87%	3,001,772	23%		
		TOTAL MIDDLE EAST/AFRICA	24,699,577	3,931,492	28,631,069	14,933,078	5,658,648	20,591,726	39%	158,084,390	18%
		GRAND TOTAL EXPORTS:	146,287,371	46,464,001	192,751,372	154,741,371	30,195,229	184,936,600	4%	978,356,341	20%
			76%	24%	100%	84%	16%	100%		2009/2010	
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date		Grand Total	
October 8, 2010											

+/-	Export Ttl. %	WORLD REGION DESTINATION	EXPORT DELIVERIES BY DESTINATION - CURRENT MONTH COMPARISON						2010/2011 vs. 2009/2010 Current Month	
			2010/2011 Current Month - September 2010			2009/2010 Current Month - September 2009				
			Shelled/Mfg	NKW Inshell	Current Month	Shelled/Mfg	NKW Inshell	Current Month		
-10%	4.0%	AMERICAS								
		NORTH AMERICA								
		Canada	3,504,853	3,500	3,508,353	4,572,971	26,950	4,599,921	-24%	
		Mexico	<u>988,262</u>	0	988,262	<u>412,000</u>	0	412,000	140%	
		Ttl. NORTH AMERICA	4,493,115	3,500	4,496,615	4,984,971	26,950	5,011,921	-10%	
		LATIN AMERICA/CARIBBEAN								
		Chile	791,000	0	791,000	279,600	0	279,600	183%	
Ttl. LAT AMER/CARIBBEAN	<u>1,200,250</u>	0	1,200,250	<u>609,648</u>	<u>56,838</u>	666,486	80%			
		TOTAL AMERICAS	5,693,365	3,500	5,696,865	5,594,619	83,788	5,678,407	0%	
80%	46%	ASIA-PACIFIC								
		NORTHEAST ASIA								
		China/Hong Kong	14,253,367	10,709,546	24,962,913	7,973,078	4,471,129	12,444,207	101%	
		Japan	3,012,448	0	3,012,448	2,913,164	14,978	2,928,142	3%	
		South Korea	2,588,710	0	2,588,710	2,095,700	0	2,095,700	24%	
		Taiwan	<u>544,400</u>	<u>93,844</u>	638,244	<u>363,200</u>	<u>48,960</u>	412,160	55%	
		Ttl. NORTHEAST ASIA	<u>20,398,925</u>	<u>10,803,390</u>	31,202,315	<u>13,345,142</u>	<u>4,535,067</u>	17,880,209	75%	
		SOUTHEAST ASIA								
		Vietnam	<u>44,000</u>	<u>771,310</u>	815,310	<u>146,700</u>	<u>467,916</u>	614,616	33%	
		Ttl. SOUTHEAST ASIA	<u>807,050</u>	<u>827,237</u>	1,634,287	<u>875,386</u>	<u>563,356</u>	1,438,742	14%	
		SOUTH/CENTRAL ASIA								
		India	572,800	17,772,443	18,345,243	321,150	9,011,942	9,333,092	97%	
		Pakistan	196,200	348,242	544,442	169,000	108,134	277,134	96%	
		Ttl. SOUTH/CENTRAL ASIA	<u>901,000</u>	<u>18,120,685</u>	19,021,685	<u>490,150</u>	<u>9,120,076</u>	9,610,226	98%	
AUSTRALASIA/OCEANIA										
Ttl. AUSTRALASIA/OCEANIA	<u>496,050</u>	0	496,050	<u>229,250</u>	0	229,250	116%			
		TOTAL ASIA-PACIFIC	22,603,025	29,751,312	52,354,337	14,939,928	14,218,499	29,158,427	80%	
-28%	30%	WESTERN EUROPE								
		Belgium	1,020,161	0	1,020,161	1,621,580	0	1,621,580	-37%	
		Denmark	747,800	0	747,800	573,250	0	573,250	30%	
		France	1,847,250	0	1,847,250	2,384,250	15,345	2,399,595	-23%	
		Germany	9,893,434	0	9,893,434	10,482,316	63,599	10,545,915	-6%	
		Greece	201,000	159,948	360,948	1,966,277	161,269	2,127,546	-83%	
		Italy	3,770,500	156,445	3,926,945	3,368,200	177,986	3,546,186	11%	
		Netherlands	3,113,679	0	3,113,679	3,198,855	0	3,198,855	-3%	
		Norway	890,800	0	890,800	1,151,400	0	1,151,400	-23%	
		Spain	8,562,017	494,819	9,056,836	18,860,161	160,177	19,020,338	-52%	
		Sweden	532,600	0	532,600	554,400	0	554,400	-4%	
		United Kingdom	2,356,823	0	2,356,823	2,589,848	15,382	2,605,230	-10%	
		Ttl. WESTERN EUROPE	33,543,308	811,212	34,354,520	47,430,537	593,758	48,024,295	-28%	
		-29%	3%	CENTRAL/EASTERN EUROPE						
				Czech Republic	569,000	0	569,000	914,800	0	914,800
Poland	306,341			0	306,341	299,350	0	299,350	2%	
Russia	1,390,200			0	1,390,200	2,700,458	0	2,700,458	-49%	
Ttl. CENTRAL/EASTERN EUROPE	<u>3,175,443</u>			0	3,175,443	<u>4,883,983</u>	0	4,883,983	-35%	
		TOTAL EUROPE	36,718,751	811,212	37,529,963	52,314,520	593,758	52,908,278	-29%	
39%	15%	MIDDLE EAST/AFRICA								
		MIDDLE EAST								
		Jordan	726,200	196,358	922,558	510,500	195,730	706,230	31%	
		Kuwait	520,500	0	520,500	59,250	0	59,250	778%	
		Lebanon	857,450	0	857,450	974,000	0	974,000	-12%	
		Saudi Arabia	664,500	0	664,500	355,000	124,500	479,500	39%	
		Turkey	492,000	2,127,232	2,619,232	1,551,800	3,948,233	5,500,033	-52%	
		United Arab Emirates	<u>7,890,352</u>	<u>883,328</u>	8,773,680	<u>2,707,700</u>	<u>711,915</u>	3,419,615	157%	
		Ttl. MIDDLE EAST	<u>11,617,552</u>	<u>3,284,757</u>	14,902,309	<u>6,701,900</u>	<u>5,043,671</u>	11,745,571	27%	
		NORTH AFRICA								
		Algeria	880,000	0	880,000	262,000	0	262,000	236%	
		Egypt	562,850	0	562,850	190,000	32,278	222,278	153%	
		Tunisia	<u>557,300</u>	0	557,300	<u>80,000</u>	0	80,000	597%	
		Ttl. NORTH AFRICA	<u>2,073,150</u>	0	2,073,150	<u>532,000</u>	<u>32,278</u>	564,278	267%	
		SUB-SAHARAN AFRICA								
		South Africa	<u>403,475</u>	0	403,475	<u>186,650</u>	0	186,650	116%	
		Ttl. SUB-SAHARAN AFRICA	<u>439,975</u>	0	439,975	<u>186,650</u>	0	186,650	136%	
		TOTAL MIDDLE EAST/AFRICA	14,130,677	3,284,757	17,415,434	7,420,550	5,075,949	12,496,499	39%	
13%	100%	GRAND TOTAL EXPORTS:	79,145,818	33,850,781	112,996,599	80,269,617	19,971,994	100,241,611	13%	
			70%	30%	100%	80%	20%	100%		
October 8, 2010			Shelled/Mfg	NKW Inshell	Sept. 2010	Shelled/Mfg	NKW	Sept. 2009		



**Almond Board of California
Quality Control Receipts Report
Industry Summary**

August 1, 2010 through September 30, 2010

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	5,885,262	4,188,746	47,898	1.23%	1.14%
Avalon	1,323,754	944,086	12,577	0.28%	1.33%
Butte	17,043,337	12,811,996	144,815	3.55%	1.13%
Butte/Padre	27,545,115	23,545,207	187,049	5.74%	0.79%
Carmel	12,686,793	8,721,931	66,584	2.65%	0.76%
Carrion	36,827	6,110	20	0.01%	0.33%
Fritz	731,057	603,218	5,533	0.15%	0.92%
Harvey	41,986	3,230	12	0.01%	0.37%
Hashem	76,743	98,730	308	0.02%	0.31%
Le Grand	0	0	0	0.00%	0.00%
Livingston	911,941	753,904	15,401	0.19%	2.04%
Marchini	0	0	0	0.00%	0.00%
Merced	5,735	46,722	321	0.00%	0.69%
Mission	34,696	15,266	100	0.01%	0.66%
Mixed	2,829,291	2,310,480	43,809	0.59%	1.90%
Mono	306,311	273,623	6,579	0.06%	2.40%
Monterey	3,101,395	2,555,123	30,399	0.65%	1.19%
Morley	31,430	31,430	221	0.01%	0.70%
N43	0	0	0	0.00%	0.00%
Neplus	334,922	77,140	1,119	0.07%	1.45%
Nonpareil	365,561,273	265,953,375	3,267,130	76.24%	1.23%
Padre	14,467,843	11,729,498	40,614	3.02%	0.35%
Peerless	871,125	212,877	1,209	0.18%	0.57%
Price	8,972,097	5,503,031	32,212	1.87%	0.59%
Ruby	189,816	119,899	1,783	0.04%	1.49%
Sauret	27,539	27,398	116	0.01%	0.42%
Savana	33,281	10,441	54	0.01%	0.52%
Sonora	10,310,701	6,658,101	79,932	2.15%	1.20%
Thompson	112,562	29,390	227	0.02%	0.77%
Tokyo	238,187	238,187	3,383	0.05%	1.42%
Winters	109,616	71,438	855	0.02%	1.20%
Wood Colony	5,535,338	4,965,903	31,232	1.15%	0.63%
Major Varieties Sub Total:	479,355,973	352,506,480	4,021,492	99.98%	1.14%
Minor Varieties Total:	118,466	149,933	1,562	0.02%	1.04%
Grand Total All Varieties	479,474,439	352,656,413	4,023,054	100.00%	1.14%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	17.2%	45.77	39.06	33.29	34.85	27.27	24.72	29.56	24.58
September	12.0%	38.13	34.04	36.54	33.98	32.59	26.94	31.31	26.89
October			44.38	43.30	41.28	43.99	33.99	34.74	32.39
November			35.94	31.05	41.80	35.17	28.42	31.47	25.64
December			33.88	27.75	23.96	29.35	22.40	28.02	27.24
January			34.12	25.50	29.11	24.64	20.87	24.21	21.59
February			34.45	35.52	29.25	26.13	18.83	23.57	21.76
March			36.90	36.30	32.70	28.44	25.63	27.29	27.51
April			37.27	32.14	33.09	30.11	23.64	21.87	23.88
May			39.25	33.00	27.89	31.04	26.93	27.52	27.39
June			39.68	37.21	33.57	32.12	27.86	27.73	27.60
July			40.53	39.38	33.29	27.48	23.63	24.27	25.69
Total		83.90	449.5	411.0	394.8	368.3	303.9	331.6	312.2

Export	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	-5.8%	79.75	84.69	63.39	59.85	31.45	32.72	49.12	42.03
September	12.7%	113.00	100.24	100.67	88.01	77.78	54.59	83.37	71.99
October			123.67	114.28	118.67	106.39	77.94	95.10	112.52
November			109.52	87.19	87.72	76.30	61.12	71.92	71.12
December			113.60	65.87	70.58	64.84	53.92	61.16	66.36
January			88.00	67.10	68.01	60.58	42.46	53.40	55.45
February			81.05	80.95	56.72	46.95	43.32	45.49	53.94
March			70.41	69.95	58.32	42.12	55.72	48.00	54.48
April			68.40	79.64	62.49	41.00	46.50	36.24	47.46
May			52.72	86.39	60.61	45.67	52.96	39.81	41.89
June			58.09	81.23	69.15	50.16	52.52	38.38	46.14
July			71.55	81.71	66.27	54.56	36.61	30.54	48.73
Total		192.75	1,022.0	978.4	866.4	697.8	610.4	652.5	712.1

Net	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	1.4%	125.52	123.76	96.68	94.70	58.71	57.44	78.68	66.62
September	12.5%	151.13	134.28	137.21	121.99	110.37	81.53	114.68	98.88
October			168.05	157.58	159.95	150.38	111.93	129.84	144.91
November			145.46	118.24	129.52	111.47	89.55	103.39	96.76
December			147.48	93.63	94.54	94.19	76.32	89.18	93.61
January			122.11	92.60	97.12	85.22	63.33	77.61	77.05
February			115.50	116.47	85.98	73.07	62.15	69.06	75.70
March			107.32	106.25	91.02	70.56	81.36	75.29	81.99
April			105.68	111.78	95.58	71.11	70.14	58.11	71.34
May			91.97	119.39	88.50	76.71	79.88	67.34	69.28
June			97.77	118.44	102.72	82.29	80.38	66.11	73.73
July			112.08	121.09	99.55	82.04	60.24	54.81	74.42
Total		276.65	1,471.5	1,389.3	1,261.2	1,066.1	914.2	984.1	1,024.3