

Almond Industry Position Report

June 2011

2010-2011 Crop Year

Salable	Forecast Million Lbs.	2010-2011 8/1 - 06/30 Kernel Wt.	2009-2010 8/1 - 06/30 Kernel Wt.	% Change
1. Carryin August 1, 2010	321.3	321,255,129	413,734,352	-22.35%
2. Crop Receipts to Date	1,650.0	1,627,197,220	1,405,758,851	15.75%
3. [3% Loss and Exempt]	49.5	(48,815,917)	(42,172,766)	
4. New Crop Marketable (2-3)	1,600.5	1,578,381,303	1,363,586,085	15.75%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,921.8	1,899,636,432	1,777,320,437	6.88%

Shipments by Handlers

7. Domestic	487.5	453,561,112	408,974,836	10.90%
8. Export	1,137.5	1,104,318,629	950,406,080	16.19%
9. Total Shipments	1,625.0	1,557,879,741	1,359,380,916	14.60%
10. Forecasted Carryout	296.8			
11. Computed Inventory (6-9)		341,756,691	417,939,521	-18.23%

Commitments (sold, not delivered)**

12. Domestic		97,110,231	74,038,491	31.16%
13. Export		83,041,075	91,153,378	-8.90%
14. Total Committed Shipments		180,151,306	165,191,869	
15. Uncommitted Inventory (11-14)		161,605,385	252,747,652	-36.06%

**79% of handlers reported commitments, representing 87% of the 2009/2010 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2010-2011 Crop Year		2009-2010 Crop Year	
		6/1 - 6/30	8/1 - 6/30	6/1 - 6/30	8/1 - 6/30
DOMESTIC	Shelled	31,690,222	348,548,753	29,907,332	300,088,119
	Manufactured	15,363,384	159,796,536	14,145,999	143,112,448
	Products	177,899	1,973,859	127,250	1,663,004
	Inshell	217,220	12,120,721	92,057	7,424,461
	(Interhandler Transfers)	(5,988,712)	(42,056,118)	(3,354,258)	(25,907,989)
	(Industry Purchases)	(2,062,002)	(26,822,639)	(1,235,034)	(17,405,207)
	TOTAL:	39,398,011	453,561,112	39,683,346	408,974,836
			29%		30%
EXPORT	Shelled	74,177,237	778,838,900	40,918,069	671,207,578
	Manufactured	11,338,799	114,268,580	8,746,327	117,168,103
	Products	42,267	256,213	10,954	76,367
	Inshell	10,043,897	210,954,936	8,411,424	161,954,032
	TOTAL:	95,602,200	1,104,318,629	58,086,774	950,406,080
			71%		70%
NET SHIPMENTS		135,000,211	1,557,879,741	97,770,120	1,359,380,916
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		1,359,160	11,276,142	837,975	8,536,498

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE												
+/-	Export Ttl. %	WORLD REGION DESTINATION	2010/2011			2009/2010			2010/2011 YTD Total vs. 2009/2010 YTD	2009/2010 8/1 - 7/31 Grand Total	2009/2010 vs. 2010/2011 Year-to-Date			
			Current Year-to-Date 8/1/2010 through 6/30/2011	Year-to-Date	Year-to-Date	Year-to-Date 8/1/2009 through 6/30/2010	Year-to-Date	Year-to-Date						
				Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total					
AMERICAS 17%	4.7%	NORTH AMERICA												
		Canada	41,113,893	274,139	41,388,032	36,727,200	290,166	37,017,366	12%	39,418,561	105%			
		Mexico	10,674,782	0	10,674,782	7,359,367	0	7,359,367	45%	7,824,291	136%			
		Puerto Rico	0	0	0	9,600	0	9,600	-100%	9,600	0%			
		Ttl. NORTH AMERICA	51,788,675	274,139	52,062,814	44,096,167	290,166	44,386,333	17%	47,252,452	110%			
		LATIN AMERICA/CARIBBEAN												
		Argentina	787,900	15,183	803,083	191,000	87,796	278,796	188%	500,411	60%			
		Brazil	641,890	79,349	721,239	471,680	31,709	503,389	43%	599,620	20%			
		Chile	5,688,726	0	5,688,726	5,628,850	0	5,628,850	1%	6,956,600	82%			
		Colombia	598,045	0	598,045	383,700	0	383,700	56%	383,700	156%			
		Venezuela	584,750	0	584,750	486,925	0	486,925	20%	486,925	120%			
		Ttl. LAT AMER/CARIBBEAN	9,674,416	107,789	9,782,205	8,164,201	150,403	8,314,604	18%	10,066,868	97%			
		TOTAL AMERICAS	61,463,091	381,928	61,845,019	52,260,368	440,569	52,700,937	17%	57,319,320	108%			
		ASIA-PACIFIC 23%	34%	NORTHEAST ASIA										
China/Hong Kong	87,019,726			76,553,481	163,573,207	75,904,493	52,129,855	128,034,348	28%	133,042,836	123%			
Japan	51,589,815			35,169	51,624,984	50,143,453	127,211	50,270,664	3%	52,930,309	98%			
South Korea	29,936,793			0	29,936,793	23,841,925	0	23,841,925	26%	25,688,219	117%			
Taiwan	9,888,247			485,593	10,373,840	6,543,727	358,186	6,901,913	50%	7,063,158	147%			
Ttl. NORTHEAST ASIA	178,434,581			77,074,243	255,508,824	156,433,598	52,615,252	209,048,850	22%	218,724,522	117%			
SOUTHEAST ASIA														
Indonesia	1,385,400			0	1,385,400	1,336,600	0	1,336,600	4%	1,384,600	100%			
Malaysia	4,760,735			175	4,760,910	3,882,502	0	3,882,502	23%	4,179,702	114%			
Singapore	3,331,742			0	3,331,742	1,937,489	0	1,937,489	72%	2,059,763	162%			
Thailand	3,229,400			510,439	3,739,839	3,178,669	525,612	3,704,281	1%	3,895,781	96%			
Vietnam	206,965			2,538,165	2,745,130	1,039,750	3,154,199	4,193,949	-35%	4,274,949	64%			
Ttl. SOUTHEAST ASIA	13,013,667			3,048,779	16,062,446	11,522,460	3,679,811	15,202,271	6%	15,969,320	101%			
SOUTH/CENTRAL ASIA														
India	5,631,302			91,600,668	97,231,970	7,198,566	68,404,568	75,603,134	29%	83,932,909	116%			
Kazakistan	748,000			0	748,000	44,000	0	44,000	1600%	44,000	1700%			
Pakistan	3,803,287			2,338,371	6,141,658	2,903,450	1,004,593	3,908,043	57%	4,855,962	126%			
Ttl. SOUTH/CENTRAL ASIA	10,319,339			93,939,039	104,258,378	10,254,016	69,409,161	79,663,177	31%	89,019,871	117%			
AUSTRALASIA/OCEANIA														
Australia	1,960,525			79,331	2,039,856	2,380,650	0	2,380,650	-14%	2,468,675	83%			
New Zealand	1,618,256	0	1,618,256	2,239,875	0	2,239,875	-28%	2,239,875	72%					
Ttl. AUSTRALASIA/OCEANIA	3,583,781	79,331	3,663,112	4,620,525	0	4,620,525	-21%	4,713,550	78%					
TOTAL ASIA-PACIFIC	205,351,368	174,141,392	379,492,760	182,833,099	125,704,224	308,537,323	23%	328,427,263	116%					
WESTERN EUROPE 8%	39%	Belgium	16,567,016	1,552	16,568,568	16,651,009	32,504	16,683,513	-1%	17,374,532	95%			
		Denmark	8,927,823	0	8,927,823	7,174,178	0	7,174,178	24%	7,277,178	123%			
		Finland	1,365,165	0	1,365,165	2,384,014	0	2,384,014	-43%	2,819,614	48%			
		France	27,592,484	107,543	27,700,027	27,698,400	103,459	27,801,859	0%	30,116,109	92%			
		Germany	104,058,625	95,499	104,154,124	98,607,962	144,385	98,752,347	5%	109,040,787	96%			
		Greece	7,818,431	416,751	8,235,182	10,871,417	196,342	11,067,759	-26%	12,005,020	69%			
		Italy	38,115,659	1,774,234	39,889,893	31,253,582	940,269	32,193,851	24%	34,639,407	115%			
		Netherlands	37,176,621	16,508	37,193,129	33,258,525	32,141	33,290,666	12%	35,702,815	104%			
		Norway	3,243,359	0	3,243,359	4,271,308	0	4,271,308	-24%	4,760,108	68%			
		Portugal	2,852,531	0	2,852,531	2,387,700	0	2,387,700	19%	2,509,400	114%			
		Spain	146,102,112	1,708,359	147,810,471	129,341,270	1,755,756	131,097,026	13%	143,359,363	103%			
		Sweden	6,436,755	0	6,436,755	5,252,525	0	5,252,525	23%	6,349,525	101%			
		Switzerland	5,231,074	0	5,231,074	5,272,470	0	5,272,470	-1%	5,657,466	92%			
		United Kingdom	24,282,612	60,403	24,343,015	24,056,304	90,059	24,146,363	1%	25,655,819	95%			
		Ttl. WESTERN EUROPE	430,478,392	4,180,849	434,659,241	399,410,889	3,326,739	402,737,628	8%	438,231,156	99%			
		CENTRAL/ EASTERN EUROPE 24%	4%	Bulgaria	1,083,450	17,622	1,101,072	632,000	0	632,000	74%	667,000	165%	
				Croatia	1,682,450	0	1,682,450	2,691,475	875	2,692,350	-38%	2,692,350	62%	
				Czech Republic	3,721,092	0	3,721,092	4,297,895	0	4,297,895	-13%	4,783,859	78%	
				Latvia	793,364	0	793,364	1,114,290	0	1,114,290	-29%	1,204,502	66%	
Lithuania	1,757,000			0	1,757,000	1,495,512	0	1,495,512	17%	1,539,512	114%			
Poland	2,318,791			158,507	2,477,298	1,249,350	0	1,249,350	98%	1,511,150	164%			
Romania	737,950			0	737,950	336,600	0	336,600	119%	379,600	194%			
Russia	30,425,862			226,970	30,652,832	22,086,158	63,506	22,149,664	38%	22,688,664	135%			
Serbia	628,000			0	628,000	306,500	0	306,500	105%	306,500	205%			
Ukraine	1,578,800			0	1,578,800	829,200	0	829,200	90%	1,085,200	145%			
Ttl. CENTRAL/EASTERN EUROPE	46,813,759			426,521	47,240,280	37,953,205	64,381	38,017,586	24%	39,895,562	118%			
TOTAL EUROPE	477,292,151			4,607,370	481,899,521	437,364,094	3,391,120	440,755,214	9%	478,126,718	101%			
MIDDLE EAST/ AFRICA 22%	16%			MIDDLE EAST										
		Bahrain	838,025	0	838,025	719,858	0	719,858	16%	737,650	114%			
		Cyprus	1,111,000	24,030	1,135,030	1,352,100	32,596	1,384,696	-18%	1,421,696	80%			
		Israel	5,746,636	34,323	5,780,959	6,061,574	233,099	6,294,673	-8%	6,570,673	88%			
		Jordan	8,691,567	1,242,931	9,934,498	7,163,625	946,388	8,110,013	22%	8,795,013	113%			
		Kuwait	2,683,770	50,573	2,734,343	2,201,400	38,698	2,240,098	22%	2,370,098	115%			
		Lebanon	8,031,971	3,543	8,035,514	5,352,900	0	5,352,900	50%	5,586,900	144%			
		Qatar	574,500	0	574,500	336,250	0	336,250	71%	372,250	154%			
		Saudi Arabia	10,301,868	176,083	10,477,951	7,102,925	287,671	7,390,596	42%	7,524,596	139%			
		Turkey	17,327,074	19,144,708	36,471,782	13,598,151	22,058,495	35,656,646	2%	36,597,446	100%			
		United Arab Emirates	68,199,899	10,309,019	78,508,918	54,118,545	7,870,922	61,989,467	27%	67,198,474	117%			
		Ttl. MIDDLE EAST	123,735,210	30,985,210	154,720,420	98,065,802	31,467,869	129,533,671	19%	137,270,270	113%			
		NORTH AFRICA												
		Algeria	10,941,375	0	10,941,375	5,837,100	0	5,837,100	87%	6,880,100	159%			
		Egypt	6,284,191	744,240	7,028,431	7,286,650	919,164	8,205,814	-14%	8,615,748	82%			
		Libya	949,850	94,485	1,044,335	0	0	0	0	0	126,500	826%		
		Morocco	592,950	0	592,950	954,000	0	954,000	-38%	954,000	62%			
		Tunisia	2,878,800	0	2,878,800	1,192,000	0	1,192,000	142%	1,236,000	233%			
		Ttl. NORTH AFRICA	21,647,166	838,725	22,485,891	15,269,750	919,164	16,188,914	39%	17,812,348	126%			
SUB-SAHARAN AFRICA														
South Africa	3,538,350	312	3,538,662	2,480,935	31,086	2,512,021	41%	2,787,772	127%					
Ttl. SUB-SAHARAN AFRICA	3,874,707	312	3,875,019	2,658,935	31,086	2,690,021	44%	3,001,772	129%					
TOTAL MIDDLE EAST/AFRICA	149,257,083	31,824,247	181,081,330	115,994,487	32,418,119	148,412,606	22%	158,084,390	115%					
GRAND TOTAL EXPORTS:	893,363,693	210,954,936	1,104,318,629	788,452,048	161,954,032	950,406,080	16%	1,021,957,691	108%					
		81%	19%	100%	83%	17%	100%		2009/2010					
		Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date		Grand Total					



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2010 through June 30, 2011**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	35,220,688	34,953,801	423,668	2.16%	1.21%
Avalon	8,540,963	8,541,198	117,315	0.52%	1.37%
Butte	136,894,587	137,912,155	1,168,021	8.41%	0.85%
Butte/Padre	163,636,021	162,750,524	1,247,939	10.06%	0.77%
Carmel	173,088,237	172,477,873	1,426,706	10.64%	0.83%
Carrion	394,075	394,075	2,434	0.02%	0.62%
Fritz	105,444,871	105,859,212	1,891,223	6.48%	1.79%
Harvey	51,718	51,718	807	0.00%	1.56%
Hashem	362,058	594,574	12,260	0.02%	2.06%
Le Grand	0	0	0	0.00%	0.00%
Livingston	5,796,654	5,796,654	160,281	0.36%	2.77%
Marchini	354,834	354,834	5,468	0.02%	1.54%
Merced	79,648	79,648	1,504	0.00%	1.89%
Mission	20,133,445	20,573,509	159,494	1.24%	0.78%
Mixed	32,826,711	33,578,220	900,629	2.02%	2.68%
Mono	592,775	577,304	10,073	0.04%	1.74%
Monterey	224,567,063	224,187,123	2,868,802	13.80%	1.28%
Morley	676,310	676,310	3,749	0.04%	0.55%
N43	110,337	110,337	252	0.01%	0.23%
Neplus	1,860,048	1,859,998	21,921	0.11%	1.18%
Nonpareil	555,240,644	555,234,251	6,516,219	34.12%	1.17%
Padre	50,764,820	50,727,696	184,810	3.12%	0.36%
Peerless	6,007,893	6,011,676	29,978	0.37%	0.50%
Price	30,217,165	30,063,341	180,949	1.86%	0.60%
Ruby	4,175,589	4,337,300	53,408	0.26%	1.23%
Sauret	85,620	85,620	896	0.01%	1.05%
Savana	354,640	354,640	2,365	0.02%	0.67%
Sonora	33,445,768	33,636,301	475,448	2.06%	1.41%
Thompson	577,797	577,873	7,990	0.04%	1.38%
Tokyo	532,111	532,111	7,230	0.03%	1.36%
Winters	3,669,700	3,622,159	35,382	0.23%	0.98%
Wood Colony	28,672,674	28,703,013	183,561	1.76%	0.64%
Major Varieties Sub Total:	1,624,375,464	1,625,215,048	18,100,782	99.83%	1.11%
Minor Varieties Total:	2,821,756	1,349,672	23,584	0.17%	1.75%
Grand Total All Varieties	1,627,197,220	1,626,564,720	18,124,366	100.00%	1.11%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	17.2%	45.77	39.06	33.29	34.85	27.27	24.72	29.56	24.58
September	12.0%	38.13	34.04	36.54	33.98	32.59	26.94	31.31	26.89
October	10.4%	49.01	44.38	43.30	41.28	43.99	33.99	34.74	32.39
November	25.7%	45.17	35.94	31.05	41.80	35.17	28.42	31.47	25.64
December	19.9%	40.62	33.88	27.75	23.96	29.35	22.40	28.02	27.24
January	8.7%	37.09	34.12	25.50	29.11	24.64	20.87	24.21	21.59
February	-6.1%	32.36	34.45	35.52	29.25	26.13	18.83	23.57	21.76
March	17.3%	43.30	36.90	36.30	32.70	28.44	25.63	27.29	27.51
April	7.1%	39.93	37.27	32.14	33.09	30.11	23.64	21.87	23.88
May	9.0%	42.79	39.25	33.00	27.89	31.04	26.93	27.52	27.39
June	-0.7%	39.40	39.68	37.21	33.57	32.12	27.86	27.73	27.60
July			40.53	39.38	33.29	27.48	23.63	24.27	25.69
Total	0.9%	453.6	449.5	411.0	394.8	368.3	303.9	331.6	312.2

Export	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	-5.8%	79.75	84.69	63.39	59.85	31.45	32.72	49.12	42.03
September	12.7%	113.00	100.24	100.67	88.01	77.78	54.59	83.37	71.99
October	13.3%	140.11	123.67	114.28	118.67	106.39	77.94	95.10	112.52
November	17.1%	128.22	109.52	87.19	87.72	76.30	61.12	71.92	71.12
December	5.9%	120.35	113.60	65.87	70.58	64.84	53.92	61.16	66.36
January	-6.0%	82.74	88.00	67.10	68.01	60.58	42.46	53.40	55.45
February	2.8%	83.32	81.05	80.95	56.72	46.95	43.32	45.49	53.94
March	23.8%	87.14	70.41	69.95	58.32	42.12	55.72	48.00	54.48
April	26.4%	86.44	68.40	79.64	62.49	41.00	46.50	36.24	47.46
May	66.2%	87.63	52.72	86.39	60.61	45.67	52.96	39.81	41.89
June	64.6%	95.60	58.09	81.23	69.15	50.16	52.52	38.38	46.14
July			71.55	81.71	66.27	54.56	36.61	30.54	48.73
Total	8.1%	1,104.3	1,022.0	978.4	866.4	697.8	610.4	652.5	712.1

Net	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	1.4%	125.52	123.76	96.68	94.70	58.71	57.44	78.68	66.62
September	12.5%	151.13	134.28	137.21	121.99	110.37	81.53	114.68	98.88
October	12.5%	189.12	168.05	157.58	159.95	150.38	111.93	129.84	144.91
November	19.2%	173.39	145.46	118.24	129.52	111.47	89.55	103.39	96.76
December	9.1%	160.97	147.48	93.63	94.54	94.19	76.32	89.18	93.61
January	-1.9%	119.83	122.11	92.60	97.12	85.22	63.33	77.61	77.05
February	0.2%	115.68	115.50	116.47	85.98	73.07	62.15	69.06	75.70
March	21.6%	130.44	107.32	106.25	91.02	70.56	81.36	75.29	81.99
April	19.6%	126.37	105.68	111.78	95.58	71.11	70.14	58.11	71.34
May	41.8%	130.42	91.97	119.39	88.50	76.71	79.88	67.34	69.28
June	38.1%	135.00	97.77	118.44	102.72	82.29	80.38	66.11	73.73
July			112.08	121.09	99.55	82.04	60.24	54.81	74.42
Total	5.9%	1,557.9	1,471.5	1,389.3	1,261.2	1,066.1	914.2	984.1	1,024.3