

September 10, 2010

Dear Industry Members,

Attached you will find the Position Report for the month of August 2010.

Please note that the Beginning Inventory/Carry-in figure for 8/1/2010 reflects the actual Loss and Exempt (L&E) figure for the 2009/2010 crop year. The actual L&E of 1.92% versus the 3% forecasted L&E figure resulted in an upward adjustment of 15,231,134 pounds to the 8/1/2010 beginning inventory for a total of 321,255,129 pounds. Attached is a graph of historical L&E, along with historical receipts and shipments percentages by date.

I would also like to note that the forecasted L&E on the monthly Position Report will remain at 3%.

Best regards,

Sue Olson

Associate Director, Statistics & Compliance

Almond Industry Position Report

August 2010

2010-2011 Crop Year

Salable	Forecast Million Lbs.	2010-2011 8/1 - 8/31 Kernel Wt.	2009-2010 8/1 - 8/31 Kernel Wt.	% Change
1. Carryin August 1, 2010	321.3	321,255,129	413,734,352	-22.35%
2. Crop Receipts to Date	1,650.0	47,758,278	112,090,727	-57.39%
3. [3% Loss and Exempt]	49.5	(1,432,748)	(3,362,722)	
4. New Crop Marketable (2-3)	1,600.5	46,325,530	108,728,005	-57.39%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,921.8	367,580,659	522,462,357	-29.64%

Shipments by Handlers

7. Domestic	487.5	45,769,408	39,060,334	17.18%
8. Export	1,137.5	79,754,773	84,694,989	-5.83%
9. Total Shipments	1,625.0	125,524,181	123,755,323	1.43%
10. Forecasted Carryout	296.8			
11. Computed Inventory (6-9)		242,056,478	398,707,034	-39.29%

Commitments (sold, not delivered)**

12. Domestic		206,120,556	184,831,146	11.52%
13. Export		235,597,868	267,387,532	-11.89%
14. Total Committed Shipments		441,718,424	452,218,678	
15. Uncommitted Inventory (11-14)		-199,661,946	-53,511,644	273.12%

**79% of handlers reported commitments, representing 79% of the 2009/2010 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2010-2011 Crop Year		2009-2010 Crop Year		
		8/1 - 8/31	8/1 - 8/31	8/1 - 8/31	8/1 - 8/31	
DOMESTIC	Shelled	35,588,490	35,588,490	28,020,837	28,020,837	
	Manufactured	13,656,810	13,656,810	12,196,612	12,196,612	
	Products	206,547	206,547	159,872	159,872	
	Inshell	591,742	591,742	925,080	925,080	
	(Interhandler Transfers)	(2,124,496)	(2,124,496)	(1,293,093)	(1,293,093)	
	(Industry Purchases)	(2,149,685)	(2,149,685)	(948,974)	(948,974)	
	TOTAL:	45,769,408	45,769,408	39,060,334	39,060,334	36% 30%
EXPORT	Shelled	56,134,044	56,134,044	63,813,748	63,813,748	
	Manufactured	10,995,464	10,995,464	10,653,362	10,653,362	
	Products	12,045	12,045	4,644	4,644	
	Inshell	12,613,220	12,613,220	10,223,235	10,223,235	
	TOTAL:	79,754,773	79,754,773	84,694,989	84,694,989	64% 70%
NET SHIPMENTS		125,524,181	125,524,181	123,755,323	123,755,323	100% 100%
EXEMPT/INEDIBLE SHIPMENTS		1,620,556	1,620,556	1,317,126	1,317,126	

EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE													
+/-	Export Ttl. %	WORLD REGION DESTINATION	2010/2011			2009/2010			2010/2011 YTD Total vs. 2009/2010 YTD	2009/2010 8/1 - 7/31 Grand Total	2009/2010 vs. 2010/2011 Year-to-Date		
			Current Year-to-Date 8/1/2010 through 08/31/2010			Year-to-Date 8/1/2009 through 08/31/2009							
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total					
AMERICAS 12%	5.1%	NORTH AMERICA											
		Canada	3,213,306	13,898	3,227,204	2,888,333	0	2,888,333	12%	39,418,561	8%		
		Mexico	875,200	0	875,200	776,025	0	776,025	13%	7,824,291	11%		
		TH. NORTH AMERICA	4,088,506	13,898	4,102,404	3,664,358	0	3,664,358	12%	47,252,452	9%		
		LATIN AMERICA/CARIBBEAN											
		Chile	1,133,612	0	1,133,612	403,300	0	403,300	181%	6,956,600	16%		
		TH. LAT AMER/CARIBBEAN	1,810,164	62,487	1,872,651	497,852	30,015	527,867	255%	10,066,868	19%		
		TOTAL AMERICAS	5,898,670	76,385	5,975,055	4,162,210	30,015	4,192,225	43%	57,319,320	10%		
		ASIA-PACIFIC 13%	31%	NORTHEAST ASIA									
				China/Hong Kong	6,805,336	2,401,393	9,206,729	4,903,433	513,486	5,416,919	70%	133,042,836	7%
Japan	2,021,010			0	2,021,010	3,315,832	14,230	3,330,062	-39%	52,930,309	4%		
South Korea	1,639,300			0	1,639,300	1,479,200	0	1,479,200	11%	25,688,219	6%		
TH. NORTHEAST ASIA	10,747,236			2,401,393	13,148,629	10,002,575	527,716	10,530,291	25%	218,724,522	6%		
SOUTHEAST ASIA													
TH. SOUTHEAST ASIA	936,875			146,529	1,083,404	581,920	29,432	611,352	77%	15,969,320	7%		
SOUTH/CENTRAL ASIA													
India	506,736			8,607,178	9,113,914	1,142,397	8,930,061	10,072,458	-10%	83,932,909	11%		
Pakistan	232,000			671,454	903,454	0	51,960	51,960	1639%	4,855,962	19%		
TH. SOUTH/CENTRAL ASIA	826,736	9,278,632	10,105,368	1,142,397	8,982,021	10,124,418	0%	89,019,871	11%				
TOTAL ASIA-PACIFIC	12,610,322	11,858,982	24,469,304	12,190,267	9,539,169	21,729,436	13%	328,427,263	7%				
WESTERN EUROPE -24%	44%	EUROPE											
		Belgium	504,000	0	504,000	1,747,425	0	1,747,425	-71%	17,374,532	3%		
		France	2,246,500	0	2,246,500	2,943,650	16,353	2,960,003	-24%	30,116,109	7%		
		Germany	8,090,559	0	8,090,559	12,700,211	0	12,700,211	-36%	109,040,787	7%		
		Greece	623,500	0	623,500	520,000	0	520,000	20%	12,005,020	5%		
		Italy	2,453,547	0	2,453,547	3,847,350	0	3,847,350	-36%	34,639,407	7%		
		Netherlands	2,702,600	0	2,702,600	2,786,050	0	2,786,050	-3%	35,702,815	8%		
		Spain	14,555,948	31,119	14,587,067	17,524,383	39,361	17,563,744	-17%	143,359,363	10%		
		Sweden	1,426,000	0	1,426,000	948,000	0	948,000	50%	6,349,525	22%		
		United Kingdom	1,404,349	0	1,404,349	1,549,792	15,638	1,565,430	-10%	25,655,819	5%		
TH. WESTERN EUROPE	35,444,561	31,119	35,475,680	46,441,280	71,352	46,512,632	-24%	438,231,156	8%				
EASTERN EUROPE -37%	3%	CENTRAL/EASTERN EUROPE											
		Czech Republic	524,000	0	524,000	613,150	0	613,150	-15%	4,783,859	11%		
		Russia	1,430,150	0	1,430,150	2,666,300	0	2,666,300	-46%	22,688,664	6%		
		TH. CENTRAL/EASTERN EUROPE	2,619,100	0	2,619,100	4,165,469	0	4,165,469	-37%	39,895,562	7%		
TOTAL EUROPE	38,063,661	31,119	38,094,780	50,606,749	71,352	50,678,101	-25%	478,126,718	8%				
MIDDLE EAST/AFRICA 39%	14%	MIDDLE EAST											
		Jordan	566,500	0	566,500	1,226,000	106,150	1,332,150	-57%	8,795,013	6%		
		Lebanon	691,675	0	691,675	276,750	0	276,750	150%	5,586,900	12%		
		Turkey	1,142,500	0	1,142,500	564,003	0	564,003	103%	36,597,446	3%		
		United Arab Emirates	4,579,750	619,442	5,199,192	2,965,300	445,260	3,410,560	52%	67,198,474	8%		
		TH. MIDDLE EAST	7,761,050	619,442	8,380,492	5,552,878	582,699	6,135,577	37%	137,270,270	6%		
		NORTH AFRICA											
		Algeria	1,994,400	0	1,994,400	1,318,700	0	1,318,700	51%	6,880,100	29%		
		TH. NORTH AFRICA	2,560,350	27,293	2,587,643	1,778,200	0	1,778,200	46%	17,812,348	15%		
		SUB-SAHARAN AFRICA											
TOTAL MIDDLE EAST/AFRICA	10,568,900	646,735	11,215,635	7,512,528	582,699	8,095,227	39%	158,084,390	7%				
GRAND TOTAL EXPORTS:			67,141,553	12,613,220	79,754,773	74,471,754	10,223,235	84,694,989	-6%	978,356,341	8%		
			84%	16%	100%	88%	12%	100%	2009/2010 Grand Total				
August 10, 2010			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date					

+/-	Export Ttl. %	WORLD REGION DESTINATION	EXPORT DELIVERIES BY DESTINATION - CURRENT MONTH COMPARISON						2010/2011 vs. 2009/2010 Current Month		
			2010/2011 Current Month - August 2010			2009/2010 Current Month - August 2009					
			Shelled/Mfg	NKW Inshell	Current Month	Shelled/Mfg	NKW Inshell	Current Month			
AMERICAS 12%	5.1%	NORTH AMERICA									
		Canada	3,213,306	13,898	3,227,204	2,888,333	0	2,888,333	12%		
		Mexico	875,200	0	875,200	776,025	0	776,025	13%		
		Ttl. NORTH AMERICA	4,088,506	13,898	4,102,404	3,664,358	0	3,664,358	12%		
		LATIN AMERICA/CARIBBEAN									
		Chile	1,133,612	0	1,133,612	403,300	0	403,300	181%		
		Ttl. LAT AMER/CARIBBEAN	1,810,164	62,487	1,872,651	497,852	30,015	527,867	255%		
		TOTAL AMERICAS	5,898,670	76,385	5,975,055	4,162,210	30,015	4,192,225	43%		
ASIA-PACIFIC 13%	31%	NORTHEAST ASIA									
		China/Hong Kong	6,805,336	2,401,393	9,206,729	4,903,433	513,486	5,416,919	70%		
		Japan	2,021,010	0	2,021,010	3,315,832	14,230	3,330,062	-39%		
		South Korea	1,639,300	0	1,639,300	1,479,200	0	1,479,200	11%		
		Ttl. NORTHEAST ASIA	10,747,236	2,401,393	13,148,629	10,002,575	527,716	10,530,291	25%		
		SOUTHEAST ASIA									
		Ttl. SOUTHEAST ASIA	936,875	146,529	1,083,404	581,920	29,432	611,352	77%		
		SOUTH/CENTRAL ASIA									
		India	506,736	8,607,178	9,113,914	1,142,397	8,930,061	10,072,458	-10%		
		Pakistan	232,000	671,454	903,454	0	51,960	51,960	1639%		
		Ttl. SOUTH/CENTRAL ASIA	826,736	9,278,632	10,105,368	1,142,397	8,982,021	10,124,418	0%		
		TOTAL ASIA-PACIFIC	12,610,322	11,858,982	24,469,304	12,190,267	9,539,169	21,729,436	13%		
WESTERN EUROPE -24%	44%	Belgium	504,000	0	504,000	1,747,425	0	1,747,425	-71%		
		France	2,246,500	0	2,246,500	2,943,650	16,353	2,960,003	-24%		
		Germany	8,090,559	0	8,090,559	12,700,211	0	12,700,211	-36%		
		Greece	623,500	0	623,500	520,000	0	520,000	20%		
		Italy	2,453,547	0	2,453,547	3,847,350	0	3,847,350	-36%		
		Netherlands	2,702,600	0	2,702,600	2,786,050	0	2,786,050	-3%		
		Spain	14,555,948	31,119	14,587,067	17,524,383	39,361	17,563,744	-17%		
		Sweden	1,426,000	0	1,426,000	948,000	0	948,000	50%		
		United Kingdom	1,404,349	0	1,404,349	1,549,792	15,638	1,565,430	-10%		
		Ttl. WESTERN EUROPE	35,444,561	31,119	35,475,680	46,441,280	71,352	46,512,632	-24%		
		CENTRAL/EASTERN EUROPE -25%	3%	Czech Republic	524,000	0	524,000	613,150	0	613,150	-15%
				Russia	1,430,150	0	1,430,150	2,666,300	0	2,666,300	-46%
				Ttl. CENTRAL/EASTERN EUROPE	2,619,100	0	2,619,100	4,165,469	0	4,165,469	-37%
		TOTAL EUROPE	38,063,661	31,119	38,094,780	50,606,749	71,352	50,678,101	-25%		
MIDDLE EAST/AFRICA 39%	14%	MIDDLE EAST									
		Jordan	566,500	0	566,500	1,226,000	106,150	1,332,150	-57%		
		Lebanon	691,675	0	691,675	276,750	0	276,750	150%		
		Turkey	1,142,500	0	1,142,500	564,003	0	564,003	103%		
		United Arab Emirates	4,579,750	619,442	5,199,192	2,965,300	445,260	3,410,560	52%		
		Ttl. MIDDLE EAST	7,761,050	619,442	8,380,492	5,552,878	582,699	6,135,577	37%		
		NORTH AFRICA									
		Algeria	1,994,400	0	1,994,400	1,318,700	0	1,318,700	51%		
		Ttl. NORTH AFRICA	2,560,350	27,293	2,587,643	1,778,200	0	1,778,200	46%		
				TOTAL MIDDLE EAST/AFRICA	10,568,900	646,735	11,215,635	7,512,528	582,699	8,095,227	39%
		GRAND TOTAL EXPORTS:	67,141,553	12,613,220	79,754,773	74,471,754	10,223,235	84,694,989	-6%		
August 10, 2010			84%	16%	100%	88%	12%	100%			
			Shelled/Mfg	NKW Inshell	August 2010	Shelled/Mfg	NKW	August 2009			



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2010 through August 31, 2010**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	2,500	0	0	0.01%	0.00%
Avalon	0	0	0	0.00%	0.00%
Butte	0	4,643	15	0.00%	0.32%
Butte/Padre	14,273	0	0	0.03%	0.00%
Carmel	54,952	0	0	0.12%	0.00%
Carrion	0	0	0	0.00%	0.00%
Fritz	0	9,745	100	0.00%	1.03%
Harvey	0	0	0	0.00%	0.00%
Hashem	0	0	0	0.00%	0.00%
Le Grand	0	0	0	0.00%	0.00%
Livingston	0	0	0	0.00%	0.00%
Marchini	0	0	0	0.00%	0.00%
Merced	0	0	0	0.00%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	149,102	10,501	741	0.31%	7.06%
Mono	0	0	0	0.00%	0.00%
Monterey	0	0	0	0.00%	0.00%
Morley	0	0	0	0.00%	0.00%
N43	0	0	0	0.00%	0.00%
Neplus	0	0	0	0.00%	0.00%
Nonpareil	47,306,676	38,437,687	501,399	99.05%	1.30%
Padre	0	0	0	0.00%	0.00%
Peerless	0	0	0	0.00%	0.00%
Price	74,906	29,981	109	0.16%	0.36%
Ruby	0	0	0	0.00%	0.00%
Sauret	0	0	0	0.00%	0.00%
Savana	0	0	0	0.00%	0.00%
Sonora	53,733	53,733	658	0.11%	1.22%
Thompson	0	0	0	0.00%	0.00%
Tokyo	0	0	0	0.00%	0.00%
Winters	0	0	0	0.00%	0.00%
Wood Colony	102,136	102,136	92	0.21%	0.09%
Major Varieties Sub Total:	47,758,278	38,648,426	503,114	100.00%	1.30%
Minor Varieties Total:	0	0	0	0.00%	0.00%
Grand Total All Varieties	47,758,278	38,648,426	503,114	100.00%	1.30%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	17.2%	45.77	39.06	33.29	34.85	27.27	24.72	29.56	24.58
September			34.04	36.54	33.98	32.59	26.94	31.31	26.89
October			44.38	43.30	41.28	43.99	33.99	34.74	32.39
November			35.94	31.05	41.80	35.17	28.42	31.47	25.64
December			33.88	27.75	23.96	29.35	22.40	28.02	27.24
January			34.12	25.50	29.11	24.64	20.87	24.21	21.59
February			34.45	35.52	29.25	26.13	18.83	23.57	21.76
March			36.90	36.30	32.70	28.44	25.63	27.29	27.51
April			37.27	32.14	33.09	30.11	23.64	21.87	23.88
May			39.25	33.00	27.89	31.04	26.93	27.52	27.39
June			39.68	37.21	33.57	32.12	27.86	27.73	27.60
July			40.53	39.38	33.29	27.48	23.63	24.27	25.69
Total		45.77	449.5	411.0	394.8	368.3	303.9	331.6	312.2

Export	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	-5.8%	79.75	84.69	63.39	59.85	31.45	32.72	49.12	42.03
September			100.24	100.67	88.01	77.78	54.59	83.37	71.99
October			123.67	114.28	118.67	106.39	77.94	95.10	112.52
November			109.52	87.19	87.72	76.30	61.12	71.92	71.12
December			113.60	65.87	70.58	64.84	53.92	61.16	66.36
January			88.00	67.10	68.01	60.58	42.46	53.40	55.45
February			81.05	80.95	56.72	46.95	43.32	45.49	53.94
March			70.41	69.95	58.32	42.12	55.72	48.00	54.48
April			68.40	79.64	62.49	41.00	46.50	36.24	47.46
May			52.72	86.39	60.61	45.67	52.96	39.81	41.89
June			58.09	81.23	69.15	50.16	52.52	38.38	46.14
July			71.55	81.71	66.27	54.56	36.61	30.54	48.73
Total		79.75	1,022.0	978.4	866.4	697.8	610.4	652.5	712.1

Net	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	1.4%	125.52	123.76	96.68	94.70	58.71	57.44	78.68	66.62
September			134.28	137.21	121.99	110.37	81.53	114.68	98.88
October			168.05	157.58	159.95	150.38	111.93	129.84	144.91
November			145.46	118.24	129.52	111.47	89.55	103.39	96.76
December			147.48	93.63	94.54	94.19	76.32	89.18	93.61
January			122.11	92.60	97.12	85.22	63.33	77.61	77.05
February			115.50	116.47	85.98	73.07	62.15	69.06	75.70
March			107.32	106.25	91.02	70.56	81.36	75.29	81.99
April			105.68	111.78	95.58	71.11	70.14	58.11	71.34
May			91.97	119.39	88.50	76.71	79.88	67.34	69.28
June			97.77	118.44	102.72	82.29	80.38	66.11	73.73
July			112.08	121.09	99.55	82.04	60.24	54.81	74.42
		125.52	1,471.5	1,389.3	1,261.2	1,066.1	914.2	984.1	1,024.3

Almond Board of California

Almonds Receipts History						
Percent Received by Handlers YTD by Month						
	05/06	06/07	07/08	08/09	09/10	AVG %
August 31	6.7%	3.9%	11.1%	7.1%	8.0%	7.4%
September 30	38.7%	36.4%	42.9%	34.3%	40.4%	38.5%
October 31	72.9%	64.6%	72.1%	63.2%	68.9%	68.4%
November 30	90.0%	84.2%	89.0%	81.8%	87.1%	86.4%
December 31	96.7%	94.5%	95.0%	92.1%	94.4%	94.6%
January 31	98.6%	97.8%	98.1%	97.3%	96.9%	97.7%
February 28	99.6%	98.6%	99.5%	98.5%	98.4%	98.9%
March 31	99.7%	99.2%	99.6%	99.5%	99.2%	99.4%
April 30	99.9%	99.3%	99.8%	100.0%	99.6%	99.7%
May 31	100.0%	99.7%	99.8%	99.9%	100.0%	99.9%
June 30	100.0%	99.7%	99.9%	99.9%	100.0%	99.9%
July 31 Lbs.(mil)	911.7	1,116.7	1,383.0	1,614.6	1,614.6	100.0%

Almond Shipment History						
Percent Shipped YTD by Month						
	05/06	06/07	07/08	08/09	09/10	AVG %
August 31	6.3%	5.5%	7.5%	7.0%	8.4%	6.9%
September 30	15.2%	15.9%	17.2%	16.8%	17.5%	16.5%
October 31	27.4%	30.0%	29.9%	28.2%	29.0%	28.9%
November 30	37.2%	40.4%	40.1%	36.7%	38.8%	38.7%
December 31	45.6%	49.3%	47.6%	43.4%	48.9%	47.0%
January 31	52.5%	57.2%	55.3%	50.1%	57.2%	54.5%
February 28	59.3%	64.1%	62.1%	58.5%	65.0%	61.8%
March 31	68.2%	70.7%	69.4%	66.1%	72.3%	69.3%
April 30	75.9%	77.4%	76.9%	74.2%	79.5%	76.8%
May 31	84.6%	84.6%	84.0%	82.8%	85.7%	84.3%
June 30	93.4%	92.3%	92.1%	91.3%	92.4%	92.3%
July 31 Lbs.(mil)	914.2	1,066.1	1,261.2	1,389.3	1,471.5	100.00%

